

2024

LIVING IN GUERNSEY SHORT REPORT

GUERNSEY COMMUNITY
FOUNDATION



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Island Global Research

SUMMARY OF KEY FINDINGS (1)

This report presents findings for the Living in Guernsey Survey 2024, undertaken on behalf of the Guernsey Community Foundation.



3148

people completed the Living in Guernsey Survey 2024



18%

rate their satisfaction with life as 3 or less out of 10
(51% said 4-7 and 31% said 8-10)



42%

have a long-standing illness, impairment or infirmity



29%

have a health concern they have not seen the GP about



41%

have experienced a large amount of stress or pressure
in the past 12 months



30%

said cost has stopped or delayed them accessing
a GP appointment for an adult



33%

said cost has stopped or delayed them receiving
dental care for an adult



1 in 3

said their home does not adequately meet their needs



16%

said their home does not have enough bedrooms
for their household



32%

said their home has damp or mould



16%

said their home has problems with electrics,
plumbing or drains



8%

do not have access to broadband internet at home



4%

do not have access to a fridge at home



15%

do not have access to a computer or tablet at home

SUMMARY OF KEY FINDINGS (2)



51%
said money was often or always a source of stress or pressure



9%
cannot afford an unexpected bill of £100



30%
cannot afford an unexpected bill of £1000



19%
have used a personal loan to help with their living expenses in the past 12 months



4%
have used a foodbank in the past 12 months



44%
are worried about being able to afford household expenses in the next 12 months



45%
of parents/guardians pay for childcare to help look after their children



42%
said cost had prevented their child from attending clubs, activities or events



1 in 4
have caring responsibilities for children (outside of their household) or adults



A third
said they did not have someone to call upon if they needed someone to look after a person they care for



22%
have not taken part in any organised island activity or events in the past 12 months



46%
who want to participate more than they currently do said cost was a barrier

INTRODUCTION AND APPROACH

The Guernsey Community Foundation commissioned Island Global Research to survey residents about their experience of living in Guernsey.

The overall aim of the research was to understand different aspects of island life, including which aspects of island life met their needs and what changes or support could enhance the quality of life for residents.

Key objectives were to learn how experience varies across the population, and to describe the situation faced by those who are not financially comfortable and cannot afford essential costs, such as food and heating.

Data collection for the survey took place between 17 July and 15 September 2024. During this time:

- Island Global Research wrote to members of their research panel and publicised the survey using social media.
- The Guernsey Community Foundation issued a press release.
- A fieldworker from Island Global Research visited community spaces in St Peter Port and St Sampsons, including the Guille-Alles Library, Mill Street Community Café, and Guernsey Welfare drop-in sites to promote the survey.
- Action for Children also conducted the survey at their St Peter Port site.
- Posters were distributed in community spaces around the island.

The survey was open to all residents aged 16 and over and was well received. After cleaning, the final dataset contained 3,148 eligible responses. As there are approximately 54,000 adults aged 16+ living in Guernsey, the response rate is approximately 6% of the resident population.

**Data collection to place between
17 July and 15 September 2024**



About Island Global Research

Island Global Research is a full-service market research company with experience in both quantitative and qualitative research methods. We regularly conduct market research for clients in the Crown Dependencies.

Island Global Research is part of the BWCI Group.

TOPICS FOR THE SURVEY

A questionnaire was developed which covered the following topics:

- **Personal experience:** Questions were about an individual's circumstances, including their health, home, money and life satisfaction.
- **Caring Responsibilities:** Questions to learn from parents / guardians were asked about their childcare and access to child-centric activities; and questions of all to understand how many are providing care responsibilities to others (adults and children) in the community.
- **Interaction with Community:** Questions about participating in island-life; why those who want to participate more feel unable to; and the level of support individuals feel they have from others in the community.
- **Island Life:** Questions to understand how satisfied residents are with a range of services and amenities and to identify services that are a priority to the community.
- **Profile:** Questions which asked about an individuals' demographic and household characteristics.

The questionnaire was designed by Island Global Research with input from the Guernsey Community Foundation. Inspiration was taken from research studies undertaken in the UK on living standards, poverty and social exclusion. These include:

- **Family Resources Survey.** This is regularly conducted in the UK and aims to gain an understanding of the living conditions and income levels of UK households. This annual survey has been running since 1992 and a list of measures was created to help establish households that are living in true deprivation. Using this list, we have been able to tailor questions throughout the survey that help investigate how household material deprivation in Guernsey compares to the UK. The latest UK data from the 2022/2023 surveys were published in March 2024.
- **Poverty and Social Exclusion Survey.** This was conducted on behalf of the University of Bristol in 1999. This survey set out to measure social exclusion using a wide variety of measures, movement in and out of poverty and set out to introduce a methodology that could be internationally comparable. It also incorporated views of the public to define what were considered necessities. This questionnaire helped sculpt our questions on Social Contact and Support and offered some measures that are applicable to the island population.

POPULATION PROFILE

ABOUT YOU
ABOUT YOUR HOUSEHOLD

PERSONAL EXPERIENCE

LIFE SATISFACTION
YOUR HEALTH
YOUR HOME
MONEY MATTERS

CARE RESPONSIBILITIES

CHILDREN
CARING RESPONSIBILITIES

INTERACTION WITH COMMUNITY

PARTICIPATION IN ISLAND LIFE
SOCIAL CONTACT AND SUPPORT

ISLAND LIFE

LIVING IN GUERNSEY
IN GUERNSEY...

APPENDIX

PROFILE OF RESPONDENTS

The Living in Guernsey Survey 2024 was completed by 3,148 residents aged 16 and over. Everyone, no matter how comfortable they are financially or how long they had lived on island, was encouraged to take part.

The profile of people who completed the survey was compared to the latest available data on the population of Guernsey. We can see that a wide range of respondents participated and after weighting, the sample is closely representative of the population of the island by age, gender, parish, household composition, housing tenure and household income. However, all surveys are subject to a small amount of self-selection bias and that this survey may have appealed slightly more to those concerned about local issues.

Survey responses were weighted in proportion to the age and gender profile of the adult population in Guernsey. All figures, tables and text presented in this report refer to weighted responses, unless otherwise specified.

About survey weights

Survey weights correct for age and gender differences between the sample and the population. Thus, they compensate for different patterns of non-response from different sub-groups of the population, such that survey results can be generalised from the sample back to the population from which they are drawn.

Fewer people aged 80+ completed the survey, and more females participated in the survey than males (see right). However, the survey was completed by a wide range of the people and the differences are relatively small. The largest weights are for males aged 80+ and they were capped at 3.0.

Results rounded to the nearest integer

Numbers are rounded to the nearest whole number. All calculations are independently rounded so totals published in tables and graphs may not necessarily sum to 100%.

The table shows the age and gender profile of the adult population living in Guernsey, and the profile of the sample who completed the survey. It also shows the profile of the sample after weights have been applied.

		Guernsey's Population	Survey	
		%	% of sample	% after survey weights
		N=3148		
Age group				
	16-24	11%	7%	12%
	25-29	7%	6%	7%
	30-34	8%	9%	8%
	35-39	8%	8%	8%
	40-44	8%	10%	8%
	45-49	7%	8%	8%
	50-54	9%	12%	9%
	55-59	9%	11%	9%
	60-64	8%	11%	8%
	65-69	7%	8%	6%
	70-74	6%	6%	6%
	75-79	5%	4%	5%
	80+	7%	2%	6%
	Prefer not to say	-	0%	0%
Gender				
	Female	51%	63%	50%
	Male	49%	36%	48%
	Prefer to self-describe	*	1%	1%
	Prefer not to say	-	1%	1%

* Gender is not available for the population, and biological sex has been used as a proxy for gender

PROFILE OF RESPONDENTS

CONTINUED

The tables on this page present the profile of survey respondents after survey weights have been applied, alongside the latest data from the States of Guernsey (where available).

	Guernsey's population	All % after weighting
Parish		N = 3145
Castel	14%	13%
Forest	3%	2%
St Andrew	4%	4%
St Martin	10%	10%
St Peter Port	34%	31%
St Pierre du Bois	3%	3%
St Sampson	14%	15%
St Saviour	4%	4%
Torteval	2%	1%
Vale	15%	15%
Prefer not to answer*	-	1%
Employment Status		N = 3144
Employed: Full-time on a permanent contract	63%	48%
Employed: Full-time on a temporary contract		2%
Employed: Part-time on a permanent contract		8%
Employed: Part-time on a temporary contract		2%
Self-employed		8%
In full-time education or training		2%
Unable to work *	39%	2%
Retired		22%
Not employed, but seeking employment		2%
Not employed and not seeking employment		1%
Prefer not to answer	-	2%

	Guernsey's population	All % after weighting
Household Composition[^]		N = 2915
Working age	41%	47%
Working age + children	21%	24%
Pension age	22%	19%
Other	16%	11%
Children in Household		N = 2915
Yes	21%	26%
No	79%	74%
Household Income		N = 3140
£0-£19,999	10%	7%
£20,000-£39,999	23%	15%
£40,000-£59,000	19%	15%
£60,000-£79,999	16%	13%
£80,000-£99,999	12%	11%
£100,000-£119,999	8%	7%
£120,000-£139,999	5%	5%
£140,000-£159,999	3%	3%
£160,000-£179,999	2%	2%
£180,000-£199,999	1%	1%
£200,000 +	4%	4%
Prefer not to answer /Don't know	-	16%
Political Views		N = 3137
Left (0-3)	-	19%
Centre (4-6)	-	41%
Right (7-10)	-	23%
Don't know	-	16%

ANALYSIS AND REPORTING

Results are reported for the overall population of Guernsey and for five sub-groups, which have been created using a self-reported measure of financial position.

Disaggregating the results in this way shows how the experience of living in Guernsey can depend on your financial position. The commentary also focuses on those with a low or the lowest financial position, since a key objective of the research was to better understand the views and experiences of residents who are financially vulnerable.

Self-reported measure of financial position:

The following question was used to elicit an individual's financial position: **"Thinking about your finances, which of the following best reflects your position?"**

- "I/we often have to go without essentials like food and heating"
- "I/we can normally cover essentials but often do not have money for luxuries"
- "I/we can always cover essentials and sometimes have money for luxuries"
- "I am/we are relatively comfortable financially"
- "I am/we are very comfortable financially".

As the key in the grey box (see top right) depicts, we refer to five levels of financial position from Lowest to Highest. The next section on Population Profile presents the distribution of the population across these five sub-groups, and their demographic and household characteristics.

Navigating the Report

To make the report easy to navigate sections have been labelled and colour coded (see right).

In presenting the findings, each section contains:

- A dashboard summary of selected results for the five financial groups
- For each question: overall results for the population of Guernsey as a whole and for each of the five financial groups
- Supplementary pages on situation for those with a low and the lowest financial positions.

The Appendix also contains additional detail for some questions.

Lowest Financial Position

"I/we often have to go without essentials like food and heating"

Low Financial Position

"I/we can normally cover essentials but often do not have money for luxuries"

Medium Financial Position

"I/we can always cover essentials and sometimes have money for luxuries"

High Financial Position

"I am/we are relatively comfortable financially"

Highest Financial Position

"I am/we are very comfortable financially"

Population Profile	About you; About your household
Personal Experience	Life Satisfaction; Your Health; Your Home; Money Matters
Care Responsibilities	Children and Childcare; Caring Responsibilities
Interaction with the Community	Participate in Island Life; Social Contact and Support
Island Life	Living in Guernsey; Island Priorities
Appendix	Appendix

POPULATION PROFILE: OVERVIEW

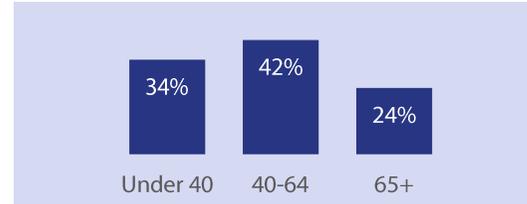
The results on the right show the profile of respondents after survey weights have been applied.

As noted earlier, the demographic and household characteristics of survey respondents is very similar to statistics reported by the States of Guernsey.

Thus, the findings for the population as a whole (presented in dark blue throughout the report) can be considered reasonably representative of the resident population.

POPULATION PROFILE

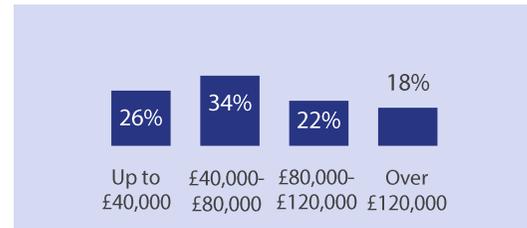
AGE CATEGORY*



GENDER**

50% men v 47% women*

TOTAL GROSS HOUSEHOLD INCOME*

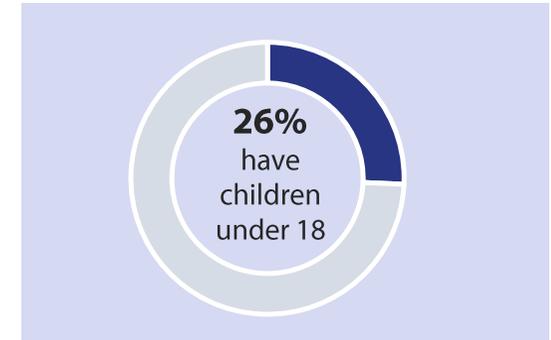


EMPLOYMENT STATUS*

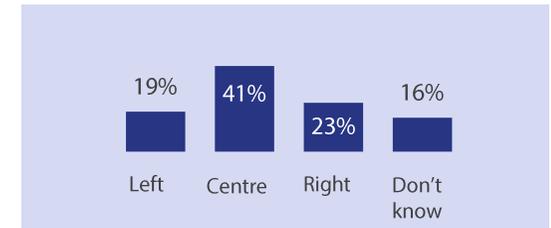
Employed/ full-time education^	72%
Unable to work due to health or disability	2%
Retired	22%
Unemployed	4%

POPULATION PROFILE

HAS CHILDREN IN THE HOUSEHOLD*



POLITICAL VIEWPOINT***



LOCATION ON ISLAND



*Excluding don't know and prefer not to answer

**Prefer to self-describe/prefer not to say gender were <1-2%

^Temporary and permanent, full time and part time

*** 0-10 rating, completely left wing = 0, completely right wing = 10 (and Left=0-3, Centre=4-6; Right=7-10)

POPULATION PROFILE: FINANCIAL POSITION

Respondents were asked: "Thinking about your finances, which of the following best reflects your position?"

Respondents were asked to select from five statements, which range from feeling comfortable financially, being able to cover essential costs but not necessarily any luxuries, to not being able to afford your costs and having to go without essentials like food and heating. The five statements are outlined in the grey box. For the purposes of reporting on these five groups we refer to them by five levels of financial position.

Together the 'Lowest' and 'Low' sub-groups represent 30% of the population. They include

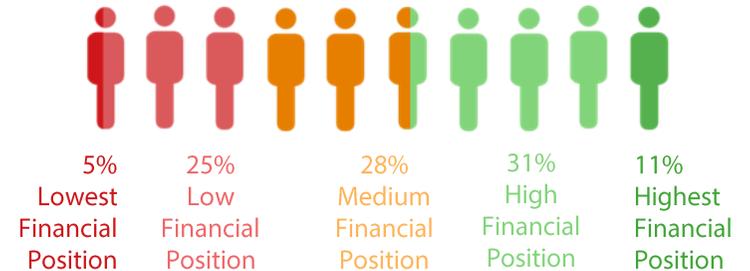
- 5% of the population who said they often have to go without essentials like food and heating.
- 25% who said that they can normally cover the essentials but often do not have money for luxuries.

The remaining 70% are in a more comfortable financial position. They include:

- 28% who say they can always cover the essentials, but do not necessarily have money for luxuries.
- 31% who describe themselves as relatively comfortable financially.
- 11% who categorise themselves as very financially comfortable.

The remaining pages in this section shows the demographic and household characteristics of each group. There is also additional detail in the Appendix.

Which of the following best reflects your position?*



Lowest Financial Position

"I/we often have to go without essentials like food and heating"

Low Financial Position

"I/we can normally cover essentials but often do not have money for luxuries"

Medium Financial Position

"I/we can always cover essentials and sometimes have money for luxuries"

High Financial Position

"I am/we are relatively comfortable financially"

Highest Financial Position

"I am/we are very comfortable financially"

*Excluding don't know

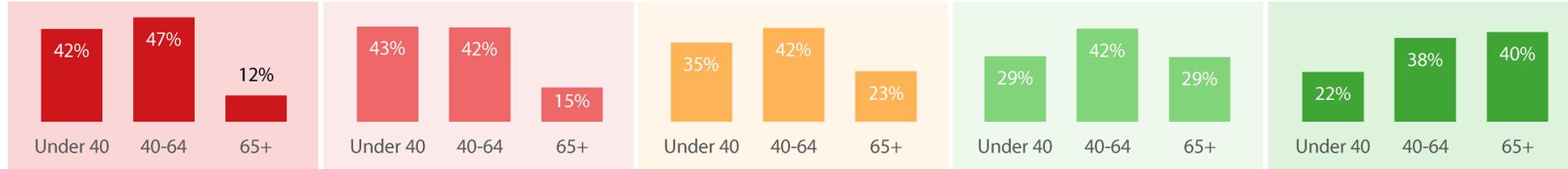
POPULATION PROFILE: BY FINANCIAL POSITION (1)



POPULATION PROFILE

LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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AGE CATEGORY**



GENDER

50% men v 47% women*	43% men v 54% women*	46% men v 54% women*	53% men v 46% women*	54% men v 46% women*
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TOTAL GROSS HOUSEHOLD INCOME**



EMPLOYMENT STATUS

Employment Status	Lowest	Low	Medium	High	Highest
Employed/ full-time education^	63%	77%	77%	69%	62%
Unable to work due to health or disability	14%	4%	2%	1%	0%
Retired	11%	14%	19%	28%	35%
Unemployed	12%	5%	2%	2%	4%

*Prefer to self-describe/prefer not to say gender were <1-2%

^Temporary and permanent, full time and part time

**Excluding don't know and prefer not to answer

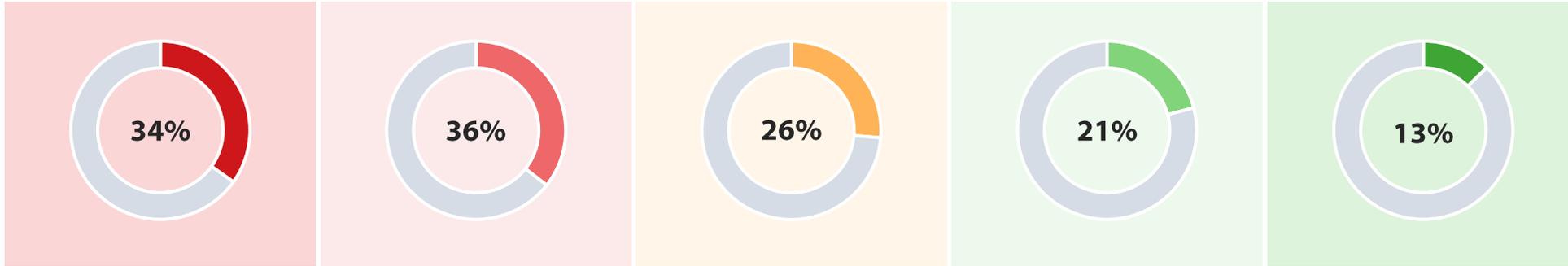
POPULATION PROFILE: BY FINANCIAL POSITION (2)



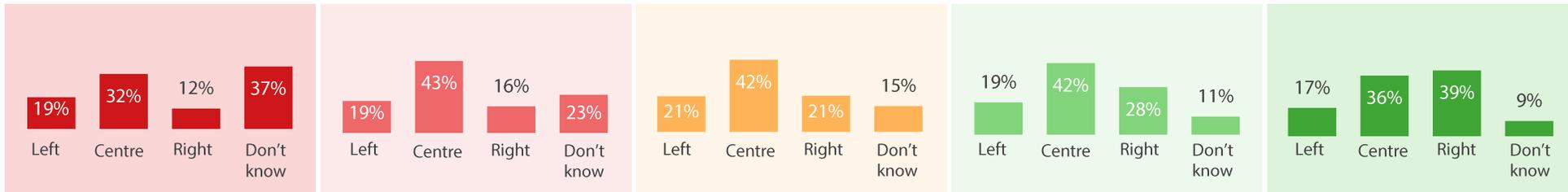
POPULATION PROFILE

LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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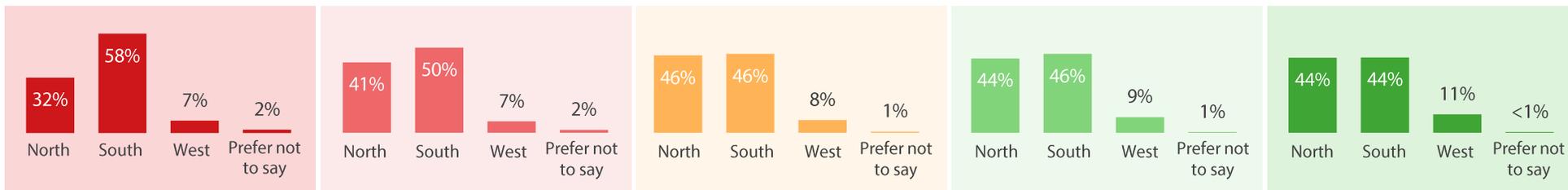
HAS CHILDREN IN THE HOUSEHOLD*



POLITICAL VIEWPOINT**



LOCATION ON ISLAND



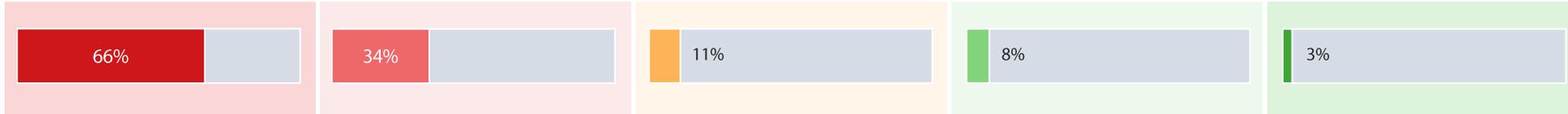


LIFE SATISFACTION: SUMMARY

PERSONAL EXPERIENCE

LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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LIFE SATISFACTION RATING: WORST LIFE POSSIBLE*



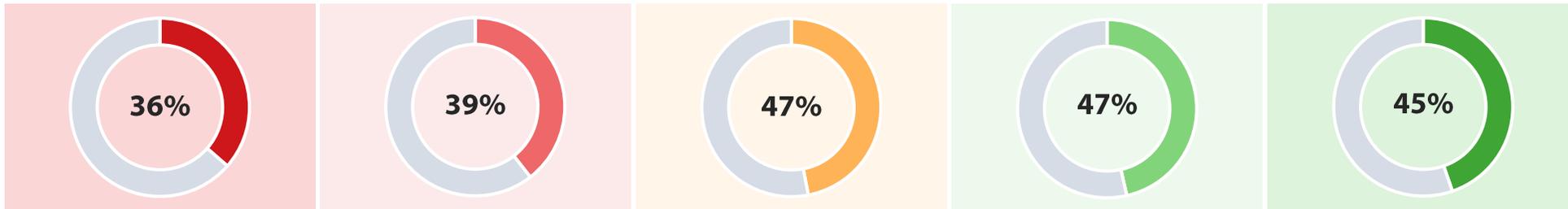
LESS SATISFIED COMPARED TO 5 YEARS AGO**



MAIN REASONS TO FEEL LESS SATISFIED WITH LIFE

<p>90% who are less satisfied say their financial situation is the reason they are less satisfied with their life</p> <p>60% said their housing situation</p> <p>46% said their health</p>	<p>88% say their financial situation is the reason they are less satisfied with their life</p> <p>54% said their housing situation</p> <p>34% said their health</p>	<p>67% say their financial situation is the reason they are less satisfied with their life</p> <p>37% said their housing situation</p> <p>34% said their health</p>	<p>32% say their health is the reason they are less satisfied with their life</p> <p>31% said their financial situation</p> <p>26% said their housing situation</p>	<p>32% say their health is the reason they are less satisfied with their life</p> <p>30% said the health of family/friends</p> <p>28% listed other reason</p>
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EXPECT THEIR LIFE TO GET BETTER IN THE NEXT 5 YEARS**



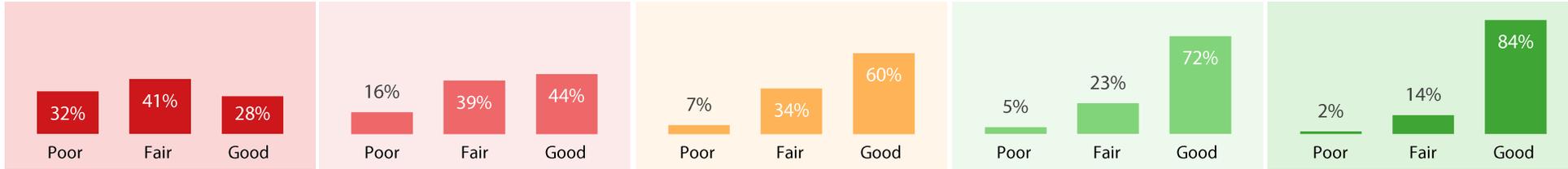
YOUR HEALTH: SUMMARY (1)



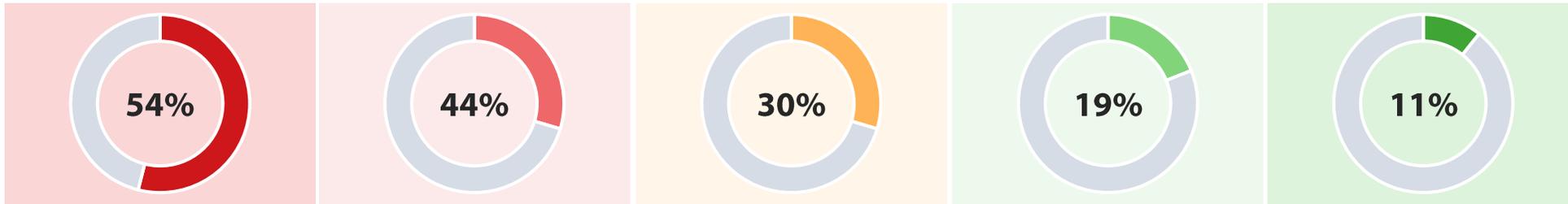
PERSONAL EXPERIENCE



SELF-DESCRIBED GENERAL HEALTH*



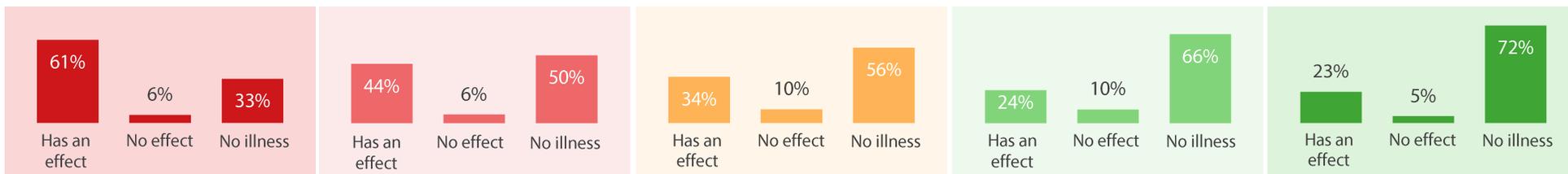
HAVE HEALTH CONCERNS THEY HAVE NOT RAISED WITH A GP



HAVE A LONG-STANDING ILLNESS*



DO YOU FEEL YOUR CONDITION OR ILLNESS REDUCES YOUR ABILITY TO CARRY OUT DAY-TO-DAY ACTIVITIES?



YOUR HEALTH: SUMMARY (2)



PERSONAL EXPERIENCE

LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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GP CONSULTATION CHARGE IS PAID BY

LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
Self 48%	Self 47%	Self 47%	Self 41%	Self 47%
Private health insurance * 19%	Private health insurance * 40%	Private health insurance * 49%	Private health insurance * 57%	Private health insurance * 53%
States of Guernsey 30%	States of Guernsey 12%	States of Guernsey 2%	States of Guernsey 1%	States of Guernsey 1%
Pre-pay arrangement with practice 2%	Pre-pay arrangement with practice 2%	Pre-pay arrangement with practice 1%	Pre-pay arrangement with practice 1%	Pre-pay arrangement with practice 0%

COST DELAYED OR STOPPED...

68% receiving dental care for an adult	53% receiving dental care for an adult	40% receiving dental care for an adult	18% receiving dental care for an adult	4% receiving dental care for an adult
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SELF-REPORTED STRESS LEVELS



REASONS THAT CAUSE STRESS OR PRESSURE

<p>97% said money always causes them stress</p> <p>69% said their housing</p> <p>52% said their own health.</p>	<p>89% said money always causes them stress</p> <p>56% said their housing</p> <p>54% said their work.</p>	<p>60% said money always causes them stress</p> <p>54% said their work</p> <p>43% said the health of family or friends</p> <p>43% said demands of others</p>	<p>48% said their work always causes them stress</p> <p>40% said the health of family or friends</p> <p>36% said demands of others</p>	<p>45% said the health of family or friends always causes them stress</p> <p>41% said their work</p> <p>35% said demands of others</p>
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YOUR HOME: SUMMARY



LOWEST FINANCIAL POSITION		LOW FINANCIAL POSITION		MEDIUM FINANCIAL POSITION		HIGH FINANCIAL POSITION		HIGHEST FINANCIAL POSITION	
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WHERE ARE YOU LIVING?*

Own home	22%	Own home	40%	Own home	59%	Own home	74%	Own home	88%
Private rental	33%	Private rental	30%	Private rental	21%	Private rental	13%	Private rental	3%
Affordable housing	31%	Affordable housing	15%	Affordable housing	5%	Affordable housing	2%	Affordable housing	1%
Other	14%	Other	15%	Other	15%	Other	11%	Other	7%

HOME DOES NOT MEET THE NEEDS OF THE HOUSEHOLD^



REASONS WHY HOME DOES NOT MEET THE NEEDS OF THE HOUSEHOLD

<p>46% said their home is too cold in the winter</p> <p>41% said they did not have enough space</p> <p>36% said their property has damp or mould.</p>	<p>44% said their home did not have enough space,</p> <p>39% said their property has damp or mould</p> <p>32% said their property is poorly insulated.</p>	<p>54% said their home did not have enough space</p> <p>30% said the property has damp or mould</p> <p>26% said there isn't enough bedrooms.</p>	<p>45% said their home did not have enough space</p> <p>23% said their property has damp or mould</p> <p>22% said their property is poorly insulated.</p>	<p>Reasons suggested under other include their property is too big, garden upkeep is difficult, and their property is too far away from local amenities.</p>
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DO NOT HAVE ACCESS TO...

Computer/ tablet	51%	Computer/ tablet	28%	Computer/ tablet	12%	Computer/ tablet	5%	Computer/ tablet	2%
Fridge	13%	Fridge	6%	Fridge	2%	Fridge	2%	Fridge	<1%
Motor Vehicle	38%	Motor Vehicle	25%	Motor Vehicle	11%	Motor Vehicle	8%	Motor Vehicle	3%
Smart Phone	37%	Smart Phone	15%	Smart Phone	9%	Smart Phone	5%	Smart Phone	5%
Washing Machine	14%	Washing Machine	6%	Washing Machine	2%	Washing Machine	2%	Washing Machine	<1%

MONEY MATTERS: SUMMARY



PERSONAL EXPERIENCE

LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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HOW HAVE YOU PAID FOR YOUR LIVING EXPENSES?*

Income from Employment	67%	Income from Employment	77%	Income from Employment	77%	Income from Employment	70%	Income from Employment	64%
Other private income	1%	Other private income	3%	Other private income	4%	Other private income	9%	Other private income	25%
Savings/investments	25%	Savings/investments	27%	Savings/investments	34%	Savings/investments	38%	Savings/investments	51%
Pensions	11%	Pensions	17%	Pensions	25%	Pensions	32%	Pensions	41%
States benefits	49%	States benefits	24%	States benefits	11%	States benefits	4%	States benefits	2%

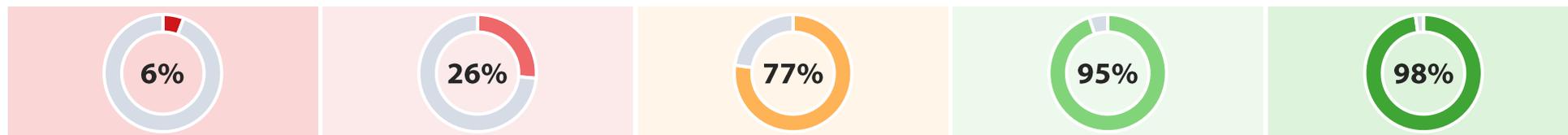
HAVE SOURCED A LOAN TO HELP FINANCE LIVING EXPENSES IN THE PAST 12 MONTHS

48%	36%	20%	8%	2%
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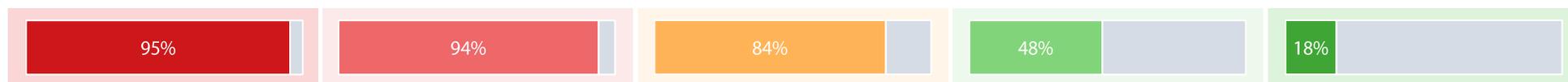
COULD PAY AN UNEXPECTED, BUT NECESSARY EXPENSE OF £100^



COULD PAY AN UNEXPECTED, BUT NECESSARY EXPENSE OF £1,000^



ARE WORRIED ABOUT AFFORDING THEIR COSTS IN THE NEXT 12 MONTHS



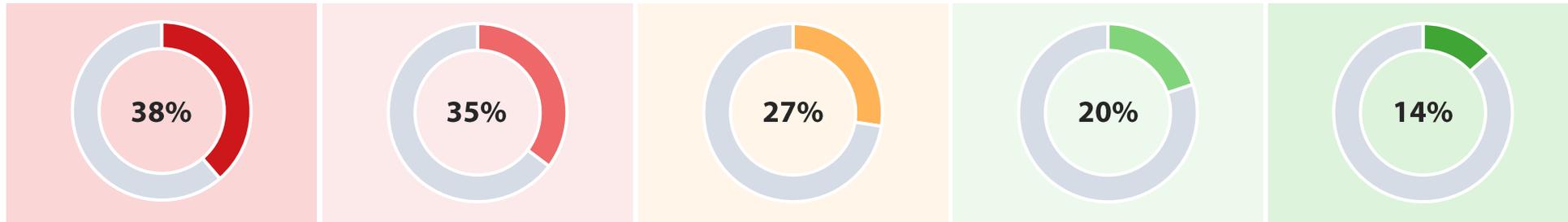
CHILDREN AND CHILDCARE: SUMMARY



CARE RESPONSIBILITIES



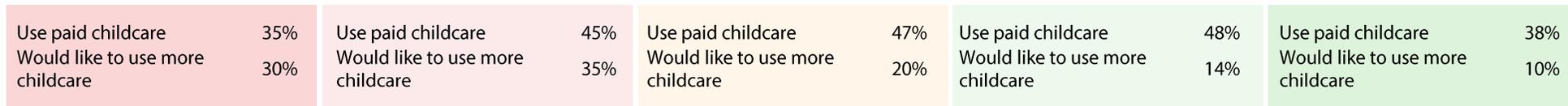
IS A PARENT OR GUARDIAN TO CHILD/REN UNDER 18*



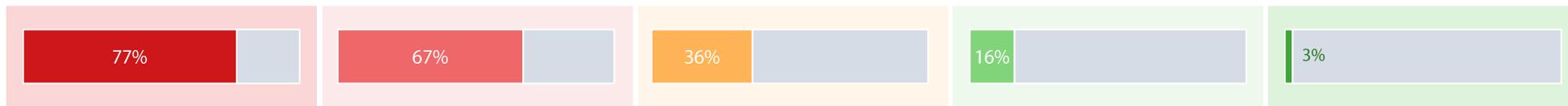
HOW OLD ARE YOUR CHILDREN?



CHILDCARE AMONG THOSE WITH CHILD/REN UNDER 18



COST HAS PREVENTED THEIR CHILD/REN FROM ATTENDING A CLUB, SOCIAL EVENT OR ACTIVITY, AMONG THOSE WITH CHILD/REN UNDER 18



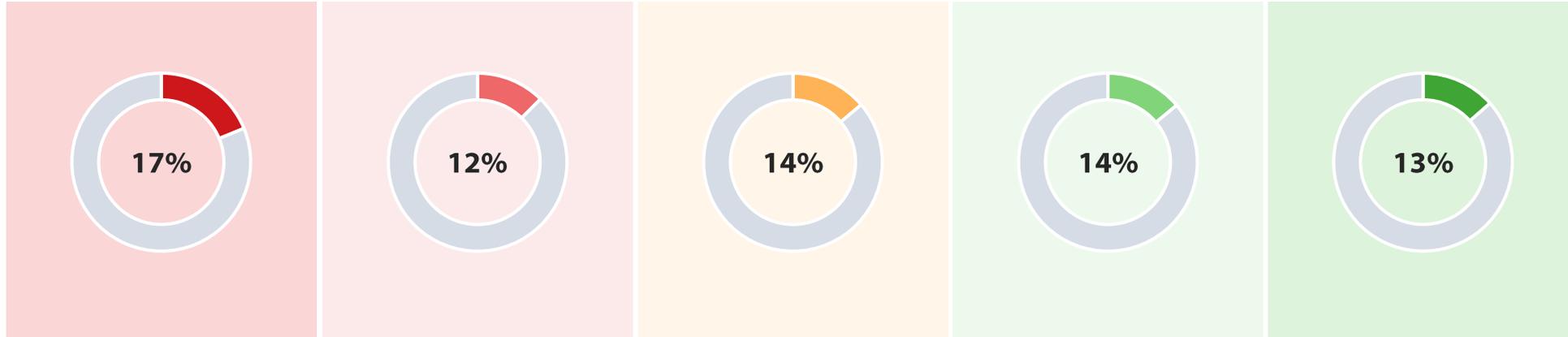
CARE RESPONSIBILITIES: SUMMARY



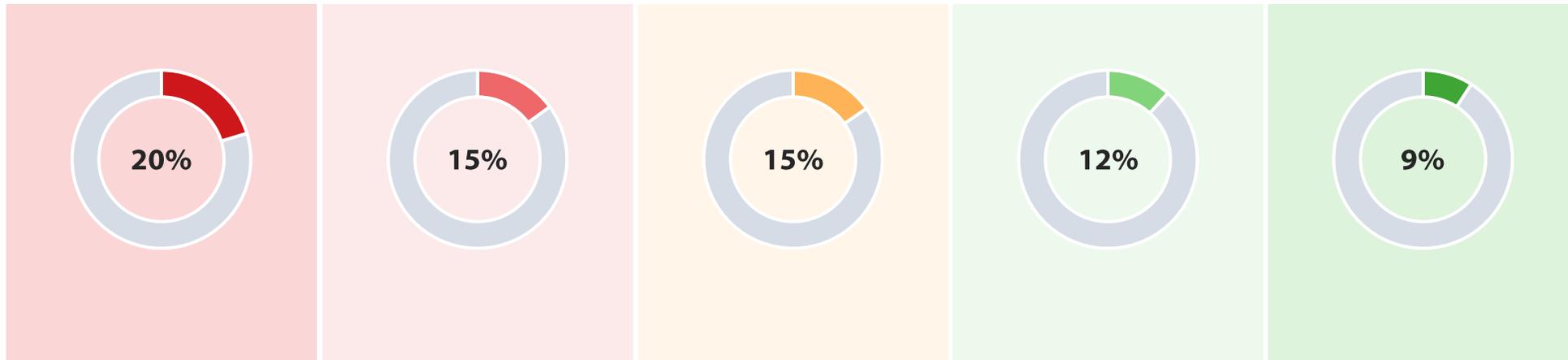
CARE RESPONSIBILITIES

LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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REGULARLY PROVIDE CARE FOR CHILDREN WHO ARE NOT PART OF THEIR HOUSEHOLD.*



REGULARLY PROVIDE CARE FOR ADULTS WHO ARE IN POOR HEALTH, HAVE A DISABILITY OR IMPAIRMENT.*



* Not as part of paid employment.

PARTICIPATION IN ISLAND LIFE: SUMMARY



LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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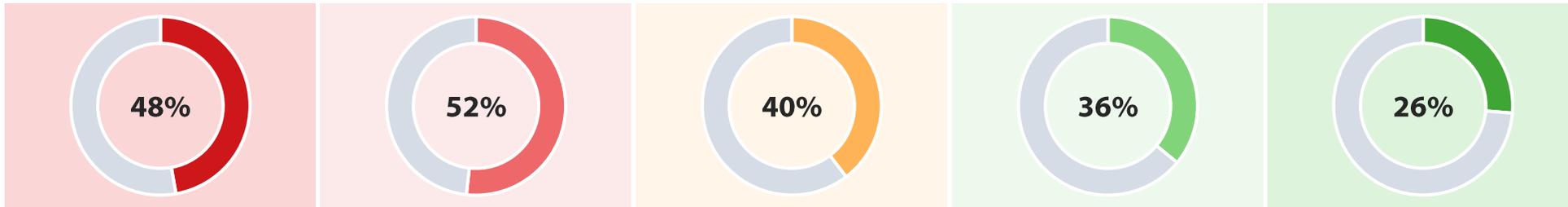
HOW OFTEN DO YOU TAKE PART IN ANY ORGANISED ACTIVITIES OR EVENTS IN GUERNSEY?*

Several times a week	7%	Several times a week	12%	Several times a week	18%	Several times a week	22%	Several times a week	35%
Once a week – Once a month	33%	Once a week – Once a month	38%	Once a week – Once a month	38%	Once a week – Once a month	43%	Once a week – Once a month	27%
Less than once a month but within the last year	19%	Less than once a month but within the last year	25%	Less than once a month but within the last year	22%	Less than once a month but within the last year	18%	Less than once a month but within the last year	17%
Not at all in the last year / Never	40%	Not at all in the last year / Never	25%	Not at all in the last year / Never	22%	Not at all in the last year / Never	17%	Not at all in the last year / Never	21%

PARTICIPATE LESS THAN THEY DID 5 YEARS AGO

58%	44%	34%	29%	26%
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WANT TO PARTICIPATE MORE IN ORGANISED ACTIVITIES



WHAT PREVENTS YOU FROM TAKING PART IN ORGANISED ACTIVITIES?

<p>88% said the cost of taking part was a barrier to participating more</p> <p>45% blame lack of time due to work</p> <p>21% said their health-related issues.</p>	<p>66% said the cost of taking part was a barrier to participating more</p> <p>50% blame lack of time due to work</p> <p>26% blame lack of time due to childcare responsibilities.</p>	<p>55% blame lack of time due to work for not participating more</p> <p>46% said the cost of taking part was a barrier</p> <p>28% were worried they would not feel welcome.</p>	<p>51% blame lack of time due to work for not participating more</p> <p>27% said the cost of taking part was a barrier</p> <p>23% were worried they would not feel welcome.</p>	<p>38% blame lack of time due to work for not participating more</p> <p>33% were worried they would not feel welcome</p> <p>22% said they didn't have anyone to go with.</p>
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SOCIAL CONTACT AND SUPPORT: SUMMARY



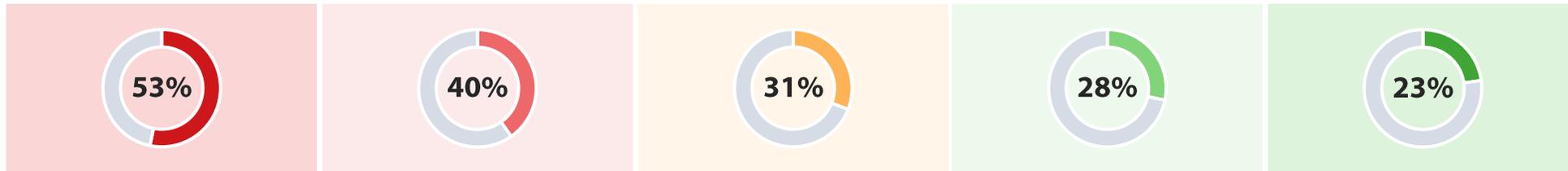
INTERACTION WITH COMMUNITY

LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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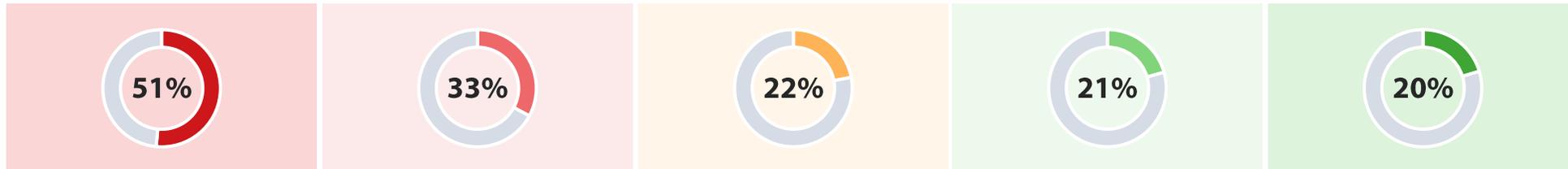
DOES NOT AT ALL FEEL PART OF THE COMMUNITY[^]

46%	23%	13%	9%	8%
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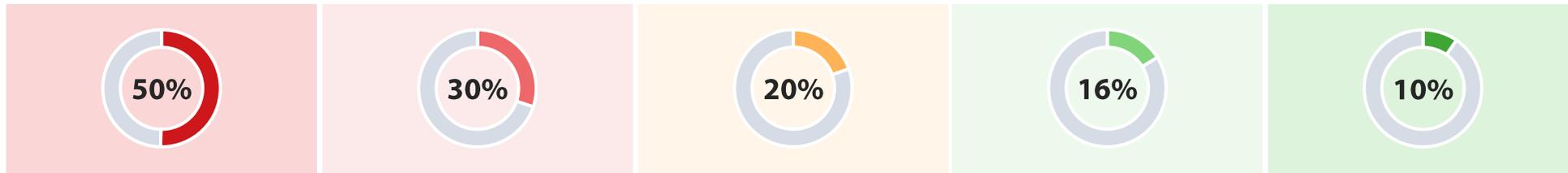
...DO NOT HAVE SOMEONE TO CALL IF THEY NEEDED SOMEONE TO LOOK AFTER A PERSON THEY CARE FOR*



...DO NOT HAVE SOMEONE TO CALL IF THEY WERE ILL IN BED AND NEEDED HELP AROUND THE HOUSE*



...DO NOT HAVE SOMEONE TO CALL IF THEY NEEDED SOMEONE TO LOOK AFTER YOUR HOME / PET WHEN AWAY*

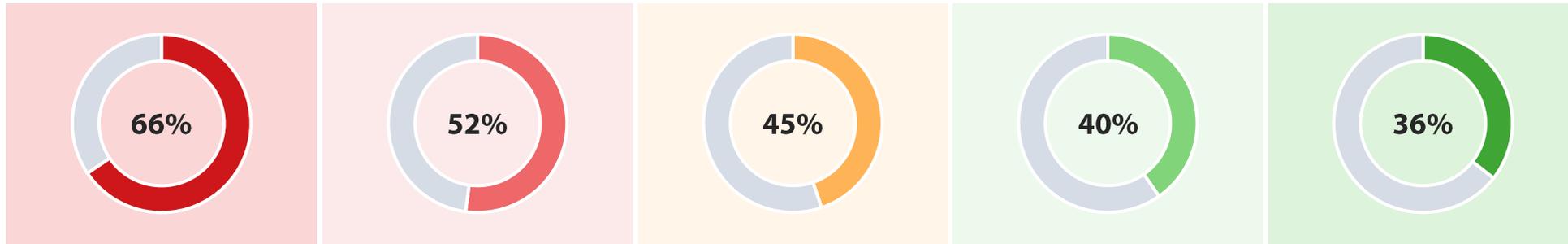


LIVING IN GUERNSEY: SUMMARY



LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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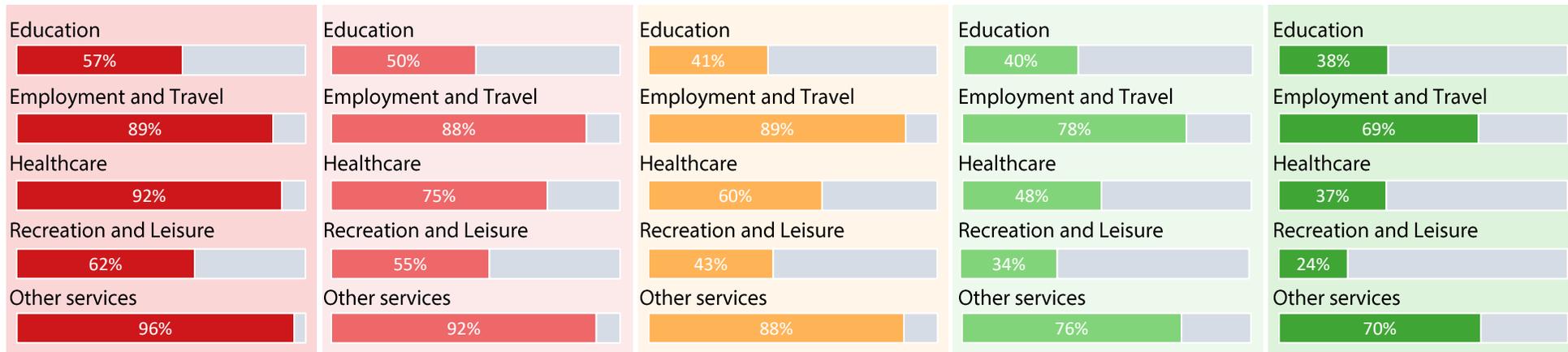
HAVE ALWAYS LIVED IN GUERNSEY



WOULD PREFER TO BE LIVING ELSEWHERE*



DISSATISFACTION OF ISLAND AMENITIES AND SERVICES*



ISLAND PRIORITIES: SUMMARY



LOWEST FINANCIAL POSITION

LOW FINANCIAL POSITION

MEDIUM FINANCIAL POSITION

HIGH FINANCIAL POSITION

HIGHEST FINANCIAL POSITION

ISLAND HEALTHCARE SERVICES THAT SHOULD BE AVAILABLE TO EVERYONE IN GUERNSEY, REGARDLESS OF FINANCIAL CIRCUMSTANCES

75% GP & nurse appointments
80% Emergency / ambulance services
70% Dental care
59% Eye care
69% Prescriptions & medical aids

71% GP & nurse appointments
79% Emergency / ambulance services
63% Dental care
54% Eye care
58% Prescriptions & medical aids

67% GP & nurse appointments
78% Emergency / ambulance services
61% Dental care
52% Eye care
57% Prescriptions & medical aids

64% GP & nurse appointments
72% Emergency / ambulance services
54% Dental care
48% Eye care
52% Prescriptions & medical aids

54% GP & nurse appointments
71% Emergency / ambulance services
38% Dental care
39% Eye care
41% Prescriptions & medical aids

SPECIALIST CARE SERVICES THAT SHOULD BE AVAILABLE TO EVERYONE IN GUERNSEY, REGARDLESS OF FINANCIAL CIRCUMSTANCES

42% Free transport to medical appointments
62% Residential & nursing care
63% Homecare for long-term need
62% For adults with disabilities / additional needs
63% For children with disabilities / additional needs

29% Free transport to medical appointments
54% Residential & nursing care
61% Homecare for long-term need
60% For adults with disabilities / additional needs
56% For children with disabilities / additional needs

27% Free transport to medical appointments
61% Residential & nursing care
66% Homecare for long-term need
64% For adults with disabilities / additional needs
66% For children with disabilities / additional needs

25% Free transport to medical appointments
59% Residential & nursing care
66% Homecare for long-term need
64% For adults with disabilities / additional needs
65% For children with disabilities / additional needs

19% Free transport to medical appointments
49% Residential & nursing care
58% Homecare for long-term need
58% For adults with disabilities / additional needs
60% For children with disabilities / additional needs

EDUCATION SERVICES THAT SHOULD BE AVAILABLE TO EVERYONE IN GUERNSEY, REGARDLESS OF FINANCIAL CIRCUMSTANCES

39% Preschool
44% Higher education
37% Lifelong Learning
26% Music lessons / instruments for children

39% Preschool
38% Higher education
27% Lifelong Learning
24% Music lessons / instruments for children

38% Preschool
39% Higher education
26% Lifelong Learning
22% Music lessons / instruments for children

38% Preschool
36% Higher education
27% Lifelong Learning
24% Music lessons / instruments for children

35% Preschool
31% Higher education
23% Lifelong Learning
25% Music lessons / instruments for children

OTHER SERVICES THAT SHOULD BE AVAILABLE TO EVERYONE IN GUERNSEY, REGARDLESS OF FINANCIAL CIRCUMSTANCES

36% Free bus travel
46% The library
33% Broadband or internet connection
47% Legal representation

32% Free bus travel
45% The library
27% Broadband or internet connection
43% Legal representation

29% Free bus travel
55% The library
27% Broadband or internet connection
41% Legal representation

27% Free bus travel
64% The library
29% Broadband or internet connection
38% Legal representation

28% Free bus travel
60% The library
25% Broadband or internet connection
34% Legal representation



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