

# 2024

## LIVING IN GUERNSEY SHORT REPORT

GUERNSEY COMMUNITY  
FOUNDATION



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Island Global Research

# SUMMARY OF KEY FINDINGS (1)

This report presents findings for the Living in Guernsey Survey 2024, undertaken on behalf of the Guernsey Community Foundation.



**3148**

people completed the Living in Guernsey Survey 2024



**18%**

rate their satisfaction with life as 3 or less out of 10  
(51% said 4-7 and 31% said 8-10)



**42%**

have a long-standing illness, impairment or infirmity



**29%**

have a health concern they have not seen the GP about



**41%**

have experienced a large amount of stress or pressure  
in the past 12 months



**30%**

said cost has stopped or delayed them accessing  
a GP appointment for an adult



**33%**

said cost has stopped or delayed them receiving  
dental care for an adult



**1 in 3**

said their home does not adequately meet their needs



**16%**

said their home does not have enough bedrooms  
for their household



**32%**

said their home has damp or mould



**16%**

said their home has problems with electrics,  
plumbing or drains



**8%**

do not have access to broadband internet at home



**4%**

do not have access to a fridge at home



**15%**

do not have access to a computer or tablet at home

# SUMMARY OF KEY FINDINGS (2)



**51%**

said money was often or always a source of stress or pressure



**9%**

cannot afford an unexpected bill of £100



**30%**

cannot afford an unexpected bill of £1000



**19%**

have used a personal loan to help with their living expenses in the past 12 months



**4%**

have used a foodbank in the past 12 months



**44%**

are worried about being able to afford household expenses in the next 12 months



**45%**

of parents/guardians pay for childcare to help look after their children



**42%**

said cost had prevented their child from attending clubs, activities or events



**1 in 4**

have caring responsibilities for children (outside of their household) or adults



**A third**

said they did not have someone to call upon if they needed someone to look after a person they care for



**22%**

have not taken part in any organised island activity or events in the past 12 months



**46%**

who want to participate more than they currently do said cost was a barrier

# INTRODUCTION AND APPROACH

**The Guernsey Community Foundation commissioned Island Global Research to survey residents about their experience of living in Guernsey.**

**The overall aim of the research was to understand different aspects of island life, including which aspects of island life met their needs and what changes or support could enhance the quality of life for residents.**

Key objectives were to learn how experience varies across the population, and to describe the situation faced by those who are not financially comfortable and cannot afford essential costs, such as food and heating.

Data collection for the survey took place between 17 July and 15 September 2024. During this time:

- Island Global Research wrote to members of their research panel and publicised the survey using social media.
- The Guernsey Community Foundation issued a press release.
- A fieldworker from Island Global Research visited community spaces in St Peter Port and St Sampsons, including the Guille-Alles Library, Mill Street Community Café, and Guernsey Welfare drop-in sites to promote the survey.
- Action for Children also conducted the survey at their St Peter Port site.
- Posters were distributed in community spaces around the island.

The survey was open to all residents aged 16 and over and was well received. After cleaning, the final dataset contained 3,148 eligible responses. As there are approximately 54,000 adults aged 16+ living in Guernsey, the response rate is approximately 6% of the resident population.

**Data collection to place between  
17 July and 15 September 2024**

**Guernsey**



**3148 residents**  
completed the survey

## About Island Global Research

Island Global Research is a full-service market research company with experience in both quantitative and qualitative research methods. We regularly conduct market research for clients in the Crown Dependencies.

Island Global Research is part of the BWCI Group.

# TOPICS FOR THE SURVEY

**A questionnaire was developed which covered the following topics:**

- **Personal experience:** Questions were about an individual’s circumstances, including their health, home, money and life satisfaction.
- **Caring Responsibilities:** Questions to learn from parents / guardians were asked about their childcare and access to child-centric activities; and questions of all to understand how many are providing care responsibilities to others (adults and children) in the community.
- **Interaction with Community:** Questions about participating in island-life; why those who want to participate more feel unable to; and the level of support individuals feel they have from others in the community.
- **Island Life:** Questions to understand how satisfied residents are with a range of services and amenities and to identify services that are a priority to the community.
- **Profile:** Questions which asked about an individuals’ demographic and household characteristics.

The questionnaire was designed by Island Global Research with input from the Guernsey Community Foundation. Inspiration was taken from research studies undertaken in the UK on living standards, poverty and social exclusion. These include:

- **Family Resources Survey.** This is regularly conducted in the UK and aims to gain an understanding of the living conditions and income levels of UK households. This annual survey has been running since 1992 and a list of measures was created to help establish households that are living in true deprivation. Using this list, we have been able to tailor questions throughout the survey that help investigate how household material deprivation in Guernsey compares to the UK. The latest UK data from the 2022/2023 surveys were published in March 2024.
- **Poverty and Social Exclusion Survey.** This was conducted on behalf of the University of Bristol in 1999. This survey set out to measure social exclusion using a wide variety of measures, movement in and out of poverty and set out to introduce a methodology that could be internationally comparable. It also incorporated views of the public to define what were considered necessities. This questionnaire helped sculpt our questions on Social Contact and Support and offered some measures that are applicable to the island population.

**POPULATION PROFILE**

ABOUT YOU  
ABOUT YOUR HOUSEHOLD

**PERSONAL EXPERIENCE**

LIFE SATISFACTION  
YOUR HEALTH  
YOUR HOME  
MONEY MATTERS

**CARE RESPONSIBILITIES**

CHILDREN  
CARING RESPONSIBILITIES

**INTERACTION WITH COMMUNITY**

PARTICIPATION IN ISLAND LIFE  
SOCIAL CONTACT AND SUPPORT

**ISLAND LIFE**

LIVING IN GUERNSEY  
IN GUERNSEY...

**APPENDIX**

# PROFILE OF RESPONDENTS

The Living in Guernsey Survey 2024 was completed by 3,148 residents aged 16 and over. Everyone, no matter how comfortable they are financially or how long they had lived on island, was encouraged to take part.

The profile of people who completed the survey was compared to the latest available data on the population of Guernsey. We can see that a wide range of respondents participated and after weighting, the sample is closely representative of the population of the island by age, gender, parish, household composition, housing tenure and household income. However, all surveys are subject to a small amount of self-selection bias and that this survey may have appealed slightly more to those concerned about local issues.

Survey responses were weighted in proportion to the age and gender profile of the adult population in Guernsey. All figures, tables and text presented in this report refer to weighted responses, unless otherwise specified.

### About survey weights

Survey weights correct for age and gender differences between the sample and the population. Thus, they compensate for different patterns of non-response from different sub-groups of the population, such that survey results can be generalised from the sample back to the population from which they are drawn.

Fewer people aged 80+ completed the survey, and more females participated in the survey than males (see right). However, the survey was completed by a wide range of the people and the differences are relatively small. The largest weights are for males aged 80+ and they were capped at 3.0.

### Results rounded to the nearest integer

Numbers are rounded to the nearest whole number. All calculations are independently rounded so totals published in tables and graphs may not necessarily sum to 100%.

The table shows the age and gender profile of the adult population living in Guernsey, and the profile of the sample who completed the survey. It also shows the profile of the sample after weights have been applied.

		Guernsey's Population	Survey	
		%	% of sample	% after survey weights
			N=3148	
Age group				
	16-24	11%	7%	12%
	25-29	7%	6%	7%
	30-34	8%	9%	8%
	35-39	8%	8%	8%
	40-44	8%	10%	8%
	45-49	7%	8%	8%
	50-54	9%	12%	9%
	55-59	9%	11%	9%
	60-64	8%	11%	8%
	65-69	7%	8%	6%
	70-74	6%	6%	6%
	75-79	5%	4%	5%
	80+	7%	2%	6%
	Prefer not to say	-	0%	0%
Gender				
	Female	51%	63%	50%
	Male	49%	36%	48%
	Prefer to self-describe	*	1%	1%
	Prefer not to say	-	1%	1%

\* Gender is not available for the population, and biological sex has been used as a proxy for gender

# PROFILE OF RESPONDENTS

## CONTINUED

The tables on this page present the profile of survey respondents after survey weights have been applied, alongside the latest data from the States of Guernsey (where available).

	Guernsey's population	All % after weighting
<b>Parish</b>		<b>N = 3145</b>
Castel	14%	13%
Forest	3%	2%
St Andrew	4%	4%
St Martin	10%	10%
St Peter Port	34%	31%
St Pierre du Bois	3%	3%
St Sampson	14%	15%
St Saviour	4%	4%
Torteval	2%	1%
Vale	15%	15%
Prefer not to answer*	-	1%
<b>Employment Status</b>		<b>N = 3144</b>
Employed: Full-time on a permanent contract	63%	48%
Employed: Full-time on a temporary contract		2%
Employed: Part-time on a permanent contract		8%
Employed: Part-time on a temporary contract		2%
Self-employed		8%
In full-time education or training	39%	2%
Unable to work *		2%
Retired		22%
Not employed, but seeking employment		2%
Not employed and not seeking employment		1%
Prefer not to answer	-	2%

	Guernsey's population	All % after weighting
<b>Household Composition<sup>^</sup></b>		<b>N = 2915</b>
Working age	41%	47%
Working age + children	21%	24%
Pension age	22%	19%
Other	16%	11%
<b>Children in Household</b>		<b>N = 2915</b>
Yes	21%	26%
No	79%	74%
<b>Household Income</b>		<b>N = 3140</b>
£0-£19,999	10%	7%
£20,000-£39,999	23%	15%
£40,000-£59,000	19%	15%
£60,000-£79,999	16%	13%
£80,000-£99,999	12%	11%
£100,000-£119,999	8%	7%
£120,000-£139,999	5%	5%
£140,000-£159,999	3%	3%
£160,000-£179,999	2%	2%
£180,000-£199,999	1%	1%
£200,000 +	4%	4%
Prefer not to answer /Don't know	-	16%
<b>Political Views</b>		<b>N = 3137</b>
Left (0-3)	-	19%
Centre (4-6)	-	41%
Right (7-10)	-	23%
Don't know	-	16%



# ANALYSIS AND REPORTING

**Results are reported for the overall population of Guernsey and for five sub-groups, which have been created using a self-reported measure of financial position.**

Disaggregating the results in this way shows how the experience of living in Guernsey can depend on your financial position. The commentary also focuses on those with a low or the lowest financial position, since a key objective of the research was to better understand the views and experiences of residents who are financially vulnerable.

## **Self-reported measure of financial position:**

The following question was used to elicit an individual's financial position: ***"Thinking about your finances, which of the following best reflects your position?"***

- *"I/we often have to go without essentials like food and heating"*
- *"I/we can normally cover essentials but often do not have money for luxuries"*
- *"I/we can always cover essentials and sometimes have money for luxuries"*
- *"I am/we are relatively comfortable financially"*
- *"I am/we are very comfortable financially"*

As the key in the grey box (see top right) depicts, we refer to five levels of financial position from Lowest to Highest. The next section on Population Profile presents the distribution of the population across these five sub-groups, and their demographic and household characteristics.

## **Navigating the Report**

To make the report easy to navigate sections have been labelled and colour coded (see right).

In presenting the findings, each section contains:

- A dashboard summary of selected results for the five financial groups
- For each question: overall results for the population of Guernsey as a whole and for each of the five financial groups
- Supplementary pages on situation for those with a low and the lowest financial positions.

The Appendix also contains additional detail for some questions.

### **Lowest Financial Position**

*"I/we often have to go without essentials like food and heating"*

### **Low Financial Position**

*"I/we can normally cover essentials but often do not have money for luxuries"*

### **Medium Financial Position**

*"I/we can always cover essentials and sometimes have money for luxuries"*

### **High Financial Position**

*"I am/we are relatively comfortable financially"*

### **Highest Financial Position**

*"I am/we are very comfortable financially"*

<b>Population Profile</b>	About you; About your household
<b>Personal Experience</b>	Life Satisfaction; Your Health; Your Home; Money Matters
<b>Care Responsibilities</b>	Children and Childcare; Caring Responsibilities
<b>Interaction with the Community</b>	Participate in Island Life; Social Contact and Support
<b>Island Life</b>	Living in Guernsey; Island Priorities
<b>Appendix</b>	Appendix



# POPULATION PROFILE: OVERVIEW

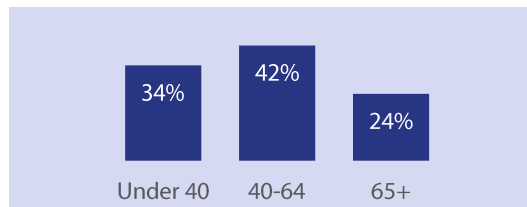
The results on the right show the profile of respondents after survey weights have been applied.

As noted earlier, the demographic and household characteristics of survey respondents is very similar to statistics reported by the States of Guernsey.

Thus, the findings for the population as a whole (presented in dark blue throughout the report) can be considered reasonably representative of the resident population.

## POPULATION PROFILE

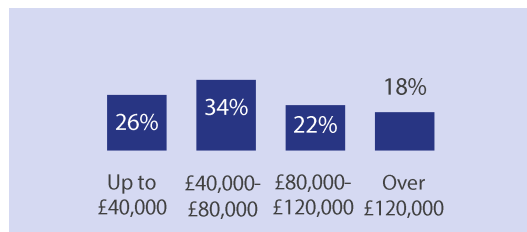
### AGE CATEGORY\*



### GENDER\*\*

50% men v 47% women\*

### TOTAL GROSS HOUSEHOLD INCOME\*

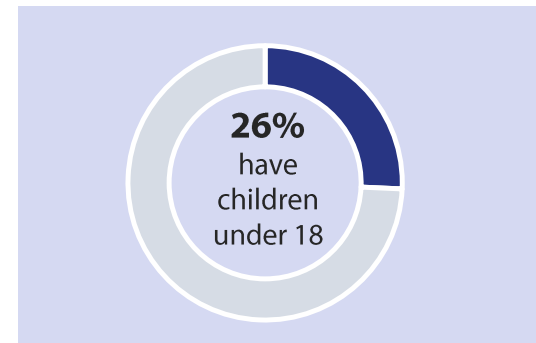


### EMPLOYMENT STATUS\*

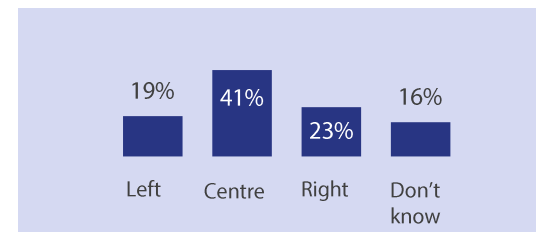
Employed/ full-time education^	72%
Unable to work due to health or disability	2%
Retired	22%
Unemployed	4%

## POPULATION PROFILE

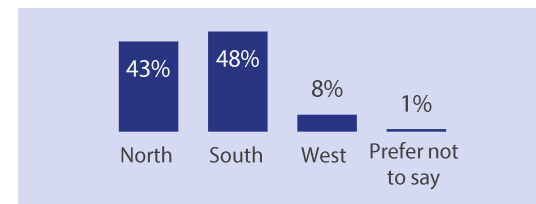
### HAS CHILDREN IN THE HOUSEHOLD\*



### POLITICAL VIEWPOINT\*\*\*



### LOCATION ON ISLAND



\*Excluding don't know and prefer not to answer

\*\*Prefer to self-describe/prefer not to say gender were <1-2%

^Temporary and permanent, full time and part time

\*\*\* 0-10 rating, completely left wing = 0, completely right wing = 10 (and Left=0-3, Centre=4-6; Right=7-10)

# POPULATION PROFILE: FINANCIAL POSITION

**Respondents were asked: "Thinking about your finances, which of the following best reflects your position?"**

Respondents were asked to select from five statements, which range from feeling comfortable financially, being able to cover essential costs but not necessarily any luxuries, to not being able to afford your costs and having to go without essentials like food and heating. The five statements are outlined in the grey box. For the purposes of reporting on these five groups we refer to them by five levels of financial position.

Together the 'Lowest' and 'Low' sub-groups represent 30% of the population. They include

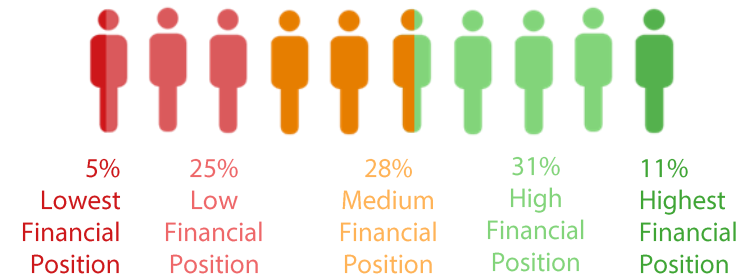
- 5% of the population who said they often have to go without essentials like food and heating.
- 25% who said that they can normally cover the essentials but often do not have money for luxuries.

The remaining 70% are in a more comfortable financial position. They include:

- 28% who say they can always cover the essentials, but do not necessarily have money for luxuries.
- 31% who describe themselves as relatively comfortable financially.
- 11% who categorise themselves as very financially comfortable.

The remaining pages in this section shows the demographic and household characteristics of each group. There is also additional detail in the Appendix.

**Which of the following best reflects your position?\***



## **Lowest Financial Position**

"I/we often have to go without essentials like food and heating"

## **Low Financial Position**

"I/we can normally cover essentials but often do not have money for luxuries"

## **Medium Financial Position**

"I/we can always cover essentials and sometimes have money for luxuries"

## **High Financial Position**

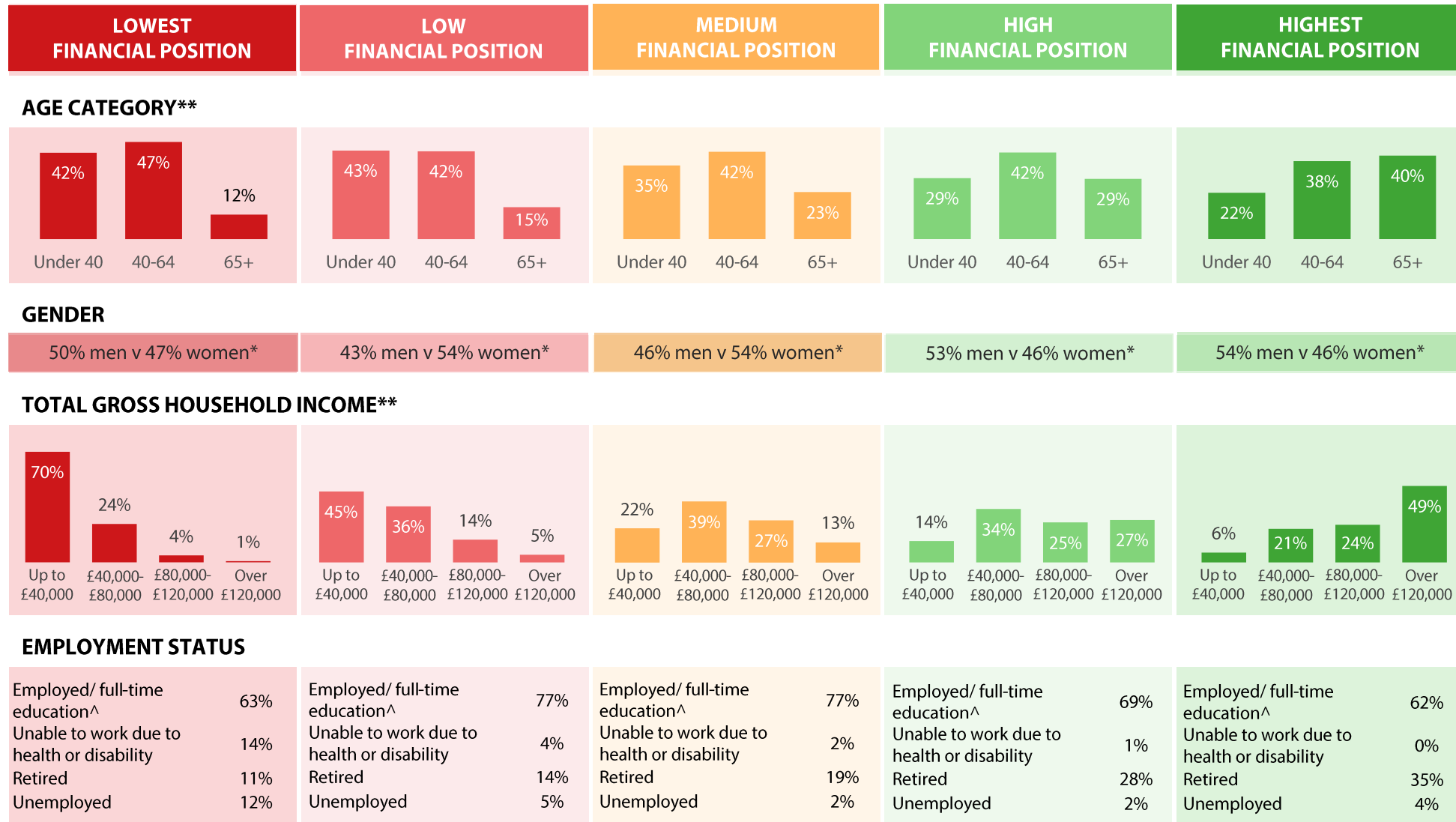
"I am/we are relatively comfortable financially"

## **Highest Financial Position**

"I am/we are very comfortable financially"

\*Excluding don't know

# POPULATION PROFILE: BY FINANCIAL POSITION (1)

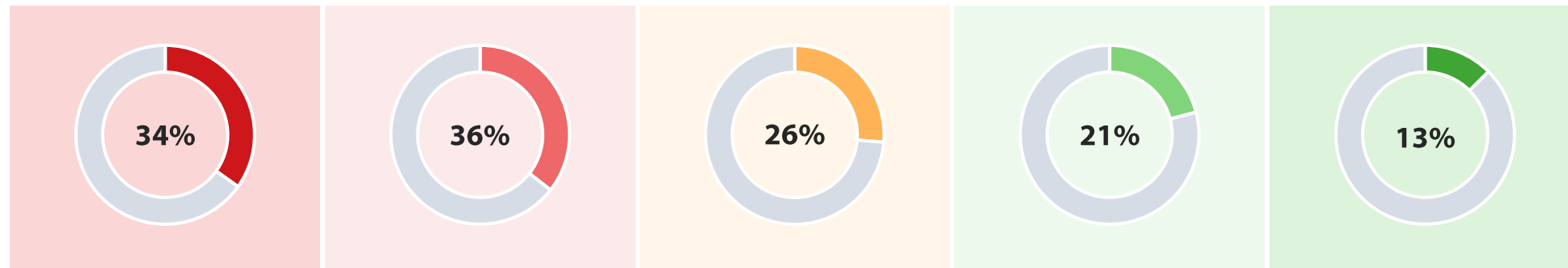


# POPULATION PROFILE: BY FINANCIAL POSITION (2)

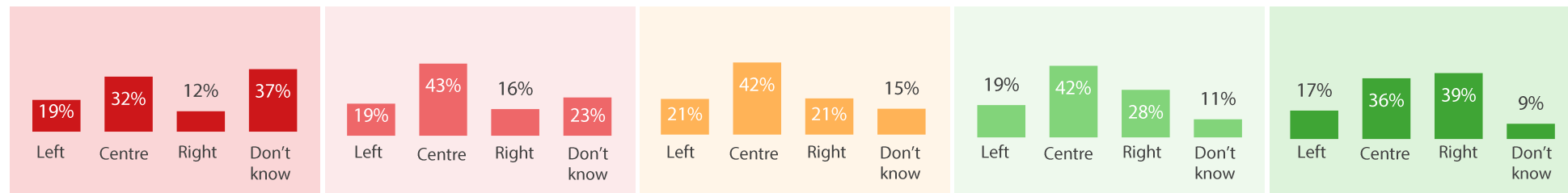


LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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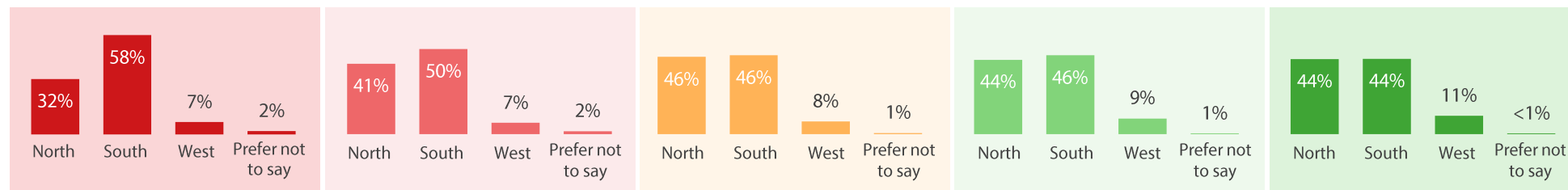
## HAS CHILDREN IN THE HOUSEHOLD\*



## POLITICAL VIEWPOINT\*\*



## LOCATION ON ISLAND



\*excluding don't know

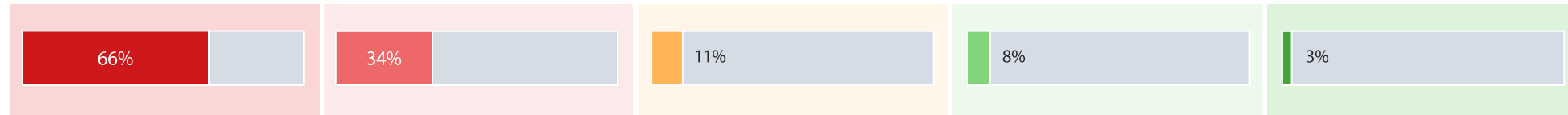
\*\*0-10 rating, completely left wing = 0, completely right wing = 10 (and Left=0-3, Centre=4-6; Right=7-10)



# LIFE SATISFACTION: SUMMARY

LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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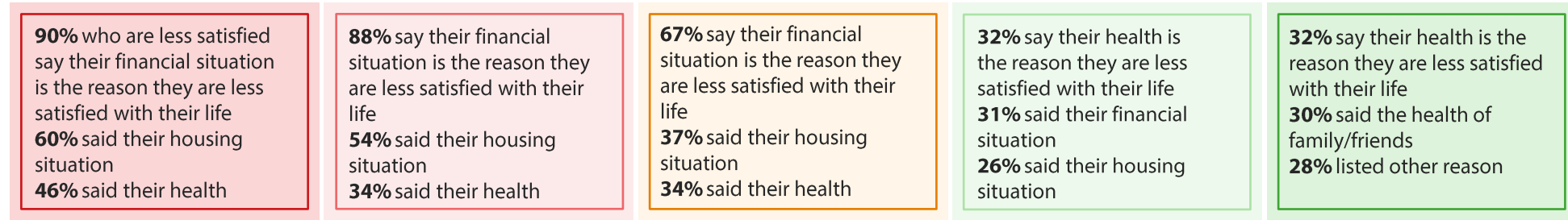
## LIFE SATISFACTION RATING: WORST LIFE POSSIBLE\*



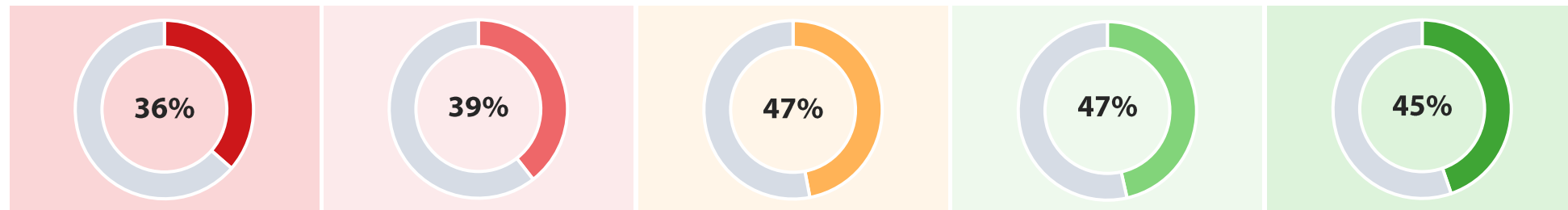
## LESS SATISFIED COMPARED TO 5 YEARS AGO\*\*



## MAIN REASONS TO FEEL LESS SATISFIED WITH LIFE



## EXPECT THEIR LIFE TO GET BETTER IN THE NEXT 5 YEARS\*\*



# YOUR HEALTH: SUMMARY (1)



## LOWEST FINANCIAL POSITION

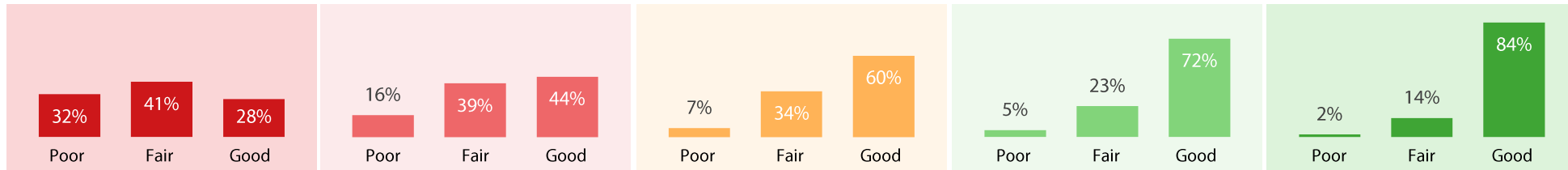
## LOW FINANCIAL POSITION

## MEDIUM FINANCIAL POSITION

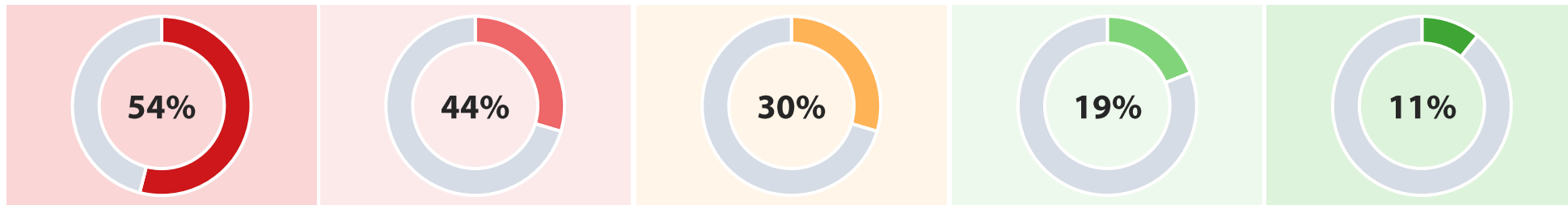
## HIGH FINANCIAL POSITION

## HIGHEST FINANCIAL POSITION

### SELF-DESCRIBED GENERAL HEALTH\*



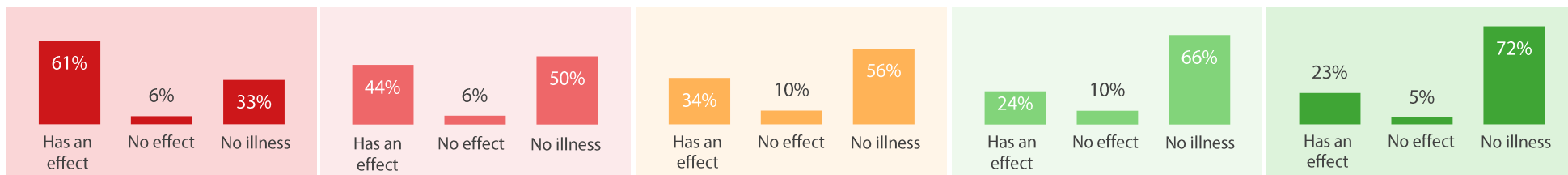
### HAVE HEALTH CONCERNS THEY HAVE NOT RAISED WITH A GP



### HAVE A LONG-STANDING ILLNESS\*



### DO YOU FEEL YOUR CONDITION OR ILLNESS REDUCES YOUR ABILITY TO CARRY OUT DAY-TO-DAY ACTIVITIES?



# YOUR HEALTH: SUMMARY (2)



## LOWEST FINANCIAL POSITION

## LOW FINANCIAL POSITION

## MEDIUM FINANCIAL POSITION

## HIGH FINANCIAL POSITION

## HIGHEST FINANCIAL POSITION

### GP CONSULTATION CHARGE IS PAID BY

Self	48%	Self	47%	Self	47%	Self	41%	Self	47%
Private health insurance *	19%	Private health insurance *	40%	Private health insurance *	49%	Private health insurance *	57%	Private health insurance *	53%
States of Guernsey	30%	States of Guernsey	12%	States of Guernsey	2%	States of Guernsey	1%	States of Guernsey	1%
Pre-pay arrangement with practice	2%	Pre-pay arrangement with practice	2%	Pre-pay arrangement with practice	1%	Pre-pay arrangement with practice	1%	Pre-pay arrangement with practice	0%

### COST DELAYED OR STOPPED...

**68%** receiving **dental care** for an adult

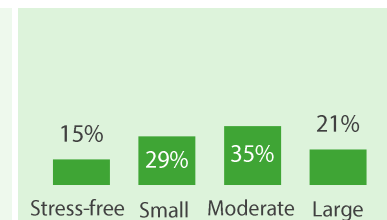
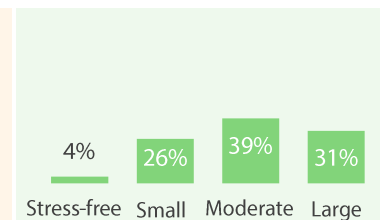
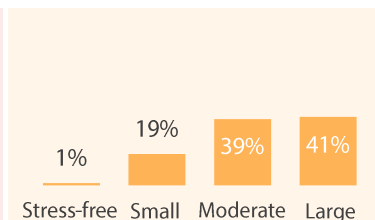
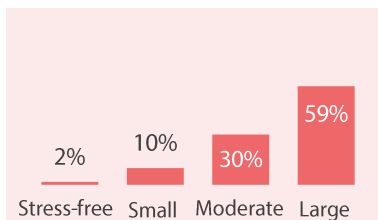
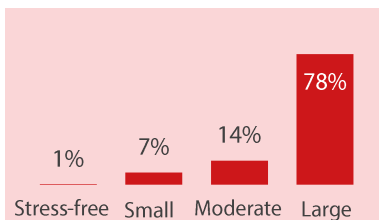
**53%** receiving **dental care** for an adult

**40%** receiving **dental care** for an adult

**18%** receiving **dental care** for an adult

**4%** receiving **dental care** for an adult

### SELF-REPORTED STRESS LEVELS



### REASONS THAT CAUSE STRESS OR PRESSURE

**97%** said **money** always causes them stress  
**69%** said their **housing**  
**52%** said their own **health**.

**89%** said **money** always causes them stress  
**56%** said their **housing**  
**54%** said their **work**.

**60%** said **money** always causes them stress  
**54%** said their **work**  
**43%** said the **health of family or friends**  
**43%** said **demands of others**

**48%** said their **work** always causes them stress  
**40%** said the **health of family or friends**  
**36%** said **demands of others**

**45%** said the **health of family or friends** always causes them stress  
**41%** said their **work**  
**35%** said **demands of others**



# YOUR HOME: SUMMARY



LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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## WHERE ARE YOU LIVING?\*

Own home	22%	<b>Own home</b>	<b>40%</b>	<b>Own home</b>	<b>59%</b>	<b>Own home</b>	<b>74%</b>	<b>Own home</b>	<b>88%</b>
Private rental	<b>33%</b>	Private rental	30%	Private rental	21%	Private rental	13%	Private rental	3%
Affordable housing	<b>31%</b>	Affordable housing	15%	Affordable housing	5%	Affordable housing	2%	Affordable housing	1%
Other	14%	Other	15%	Other	15%	Other	11%	Other	7%

## HOME DOES NOT MEET THE NEEDS OF THE HOUSEHOLD^



## REASONS WHY HOME DOES NOT MEET THE NEEDS OF THE HOUSEHOLD

<b>46%</b> said their home is too cold in the winter <b>41%</b> said they did not have enough space <b>36%</b> said their property has damp or mould.	<b>44%</b> said their home did not have enough space, <b>39%</b> said their property has damp or mould <b>32%</b> said their property is poorly insulated.	<b>54%</b> said their home did not have enough space <b>30%</b> said the property has damp or mould <b>26%</b> said there isn't enough bedrooms.	<b>45%</b> said their home did not have enough space <b>23%</b> said their property has damp or mould <b>22%</b> said their property is poorly insulated.	<b>Reasons suggested under other</b> include their property is too big, garden upkeep is difficult, and their property is too far away from local amenities.
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## DO NOT HAVE ACCESS TO...

Computer/ tablet	51%	Computer/ tablet	28%	Computer/ tablet	12%	Computer/ tablet	5%	Computer/ tablet	2%
Fridge	13%	Fridge	6%	Fridge	2%	Fridge	2%	Fridge	<1%
Motor Vehicle	38%	Motor Vehicle	25%	Motor Vehicle	11%	Motor Vehicle	8%	Motor Vehicle	3%
Smart Phone	37%	Smart Phone	15%	Smart Phone	9%	Smart Phone	5%	Smart Phone	5%
Washing Machine	14%	Washing Machine	6%	Washing Machine	2%	Washing Machine	2%	Washing Machine	<1%

# MONEY MATTERS: SUMMARY



LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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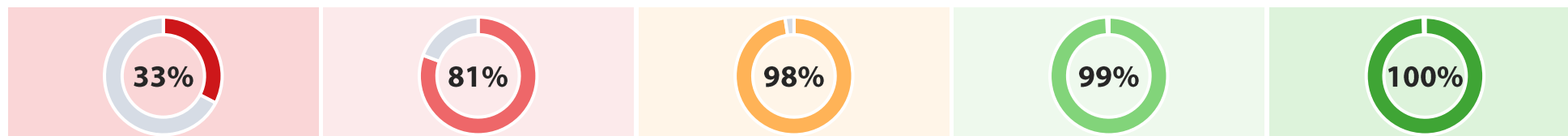
## HOW HAVE YOU PAID FOR YOUR LIVING EXPENSES?\*

<b>Income from Employment</b>	<b>67%</b>	<b>Income from Employment</b>	<b>77%</b>	<b>Income from Employment</b>	<b>77%</b>	<b>Income from Employment</b>	<b>70%</b>	<b>Income from Employment</b>	<b>64%</b>
Other private income	1%	Other private income	3%	Other private income	4%	Other private income	9%	Other private income	25%
Savings/investments	25%	Savings/investments	27%	Savings/investments	34%	Savings/investments	38%	<b>Savings/investments</b>	<b>51%</b>
Pensions	11%	Pensions	17%	Pensions	25%	Pensions	32%	Pensions	41%
<b>States benefits</b>	<b>49%</b>	States benefits	24%	States benefits	11%	States benefits	4%	States benefits	2%

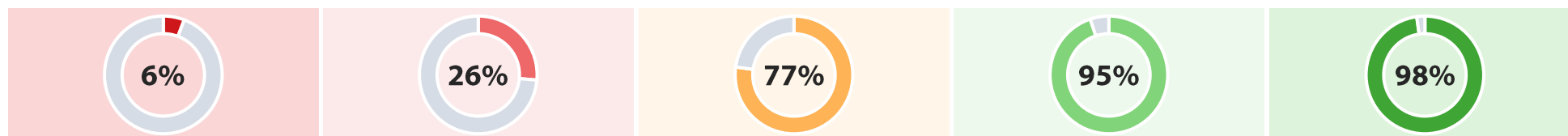
## HAVE SOURCED A LOAN TO HELP FINANCE LIVING EXPENSES IN THE PAST 12 MONTHS

48%	36%	20%	8%	2%
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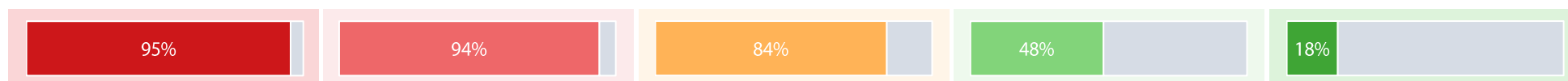
## COULD PAY AN UNEXPECTED, BUT NECESSARY EXPENSE OF £100^



## COULD PAY AN UNEXPECTED, BUT NECESSARY EXPENSE OF £1,000^



## ARE WORRIED ABOUT AFFORDING THEIR COSTS IN THE NEXT 12 MONTHS

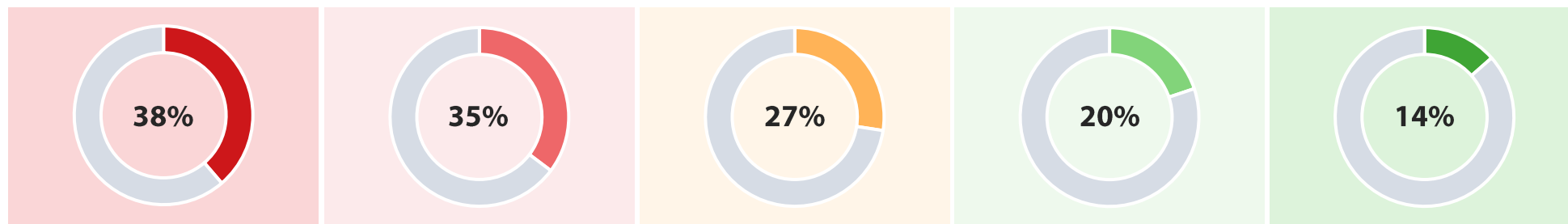


# CHILDREN AND CHILDCARE: SUMMARY

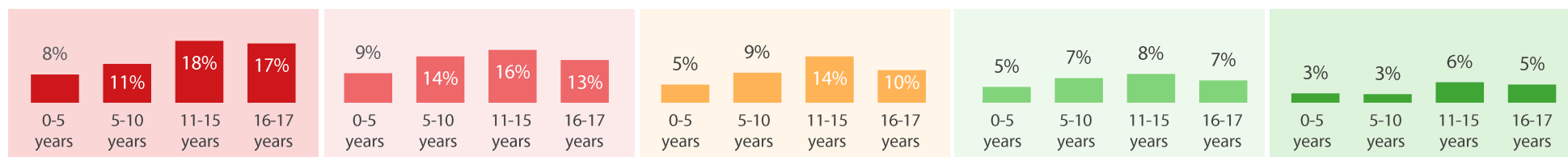


LOWEST FINANCIAL POSITION <sup>^</sup>	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION <sup>^^</sup>
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## IS A PARENT OR GUARDIAN TO CHILD/REN UNDER 18\*



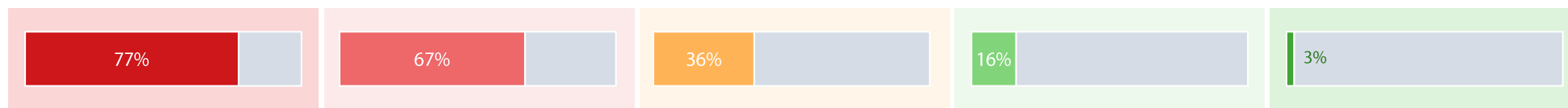
## HOW OLD ARE YOUR CHILDREN?



## CHILDCARE AMONG THOSE WITH CHILD/REN UNDER 18

Use paid childcare	35%	Use paid childcare	45%	Use paid childcare	47%	Use paid childcare	48%	Use paid childcare	38%
Would like to use more childcare	30%	Would like to use more childcare	35%	Would like to use more childcare	20%	Would like to use more childcare	14%	Would like to use more childcare	10%

## COST HAS PREVENTED THEIR CHILD/REN FROM ATTENDING A CLUB, SOCIAL EVENT OR ACTIVITY, AMONG THOSE WITH CHILD/REN UNDER 18



# CARE RESPONSIBILITIES: SUMMARY



CARE RESPONSIBILITIES

LOWEST  
FINANCIAL POSITION

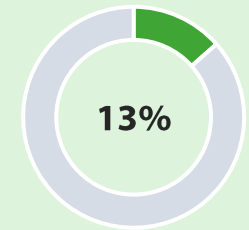
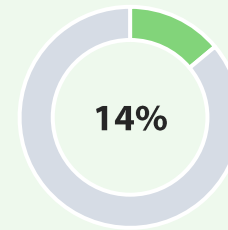
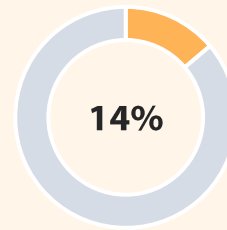
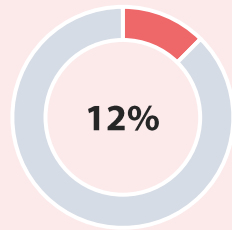
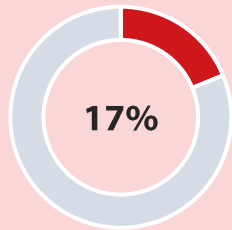
LOW  
FINANCIAL POSITION

MEDIUM  
FINANCIAL POSITION

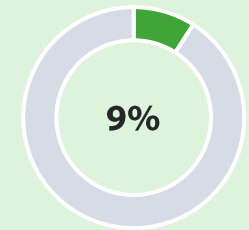
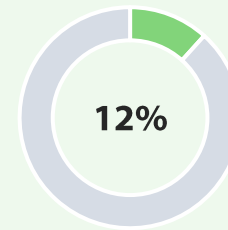
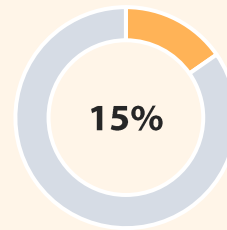
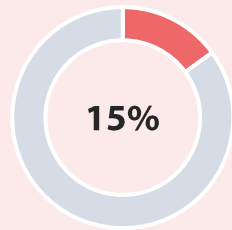
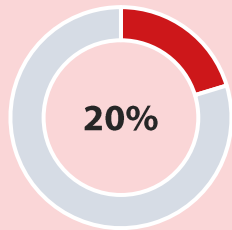
HIGH  
FINANCIAL POSITION

HIGHEST  
FINANCIAL POSITION

REGULARLY PROVIDE CARE FOR CHILDREN WHO ARE NOT PART OF THEIR HOUSEHOLD.\*



REGULARLY PROVIDE CARE FOR ADULTS WHO ARE IN POOR HEALTH, HAVE A DISABILITY OR IMPAIRMENT.\*



# PARTICIPATION IN ISLAND LIFE: SUMMARY



LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
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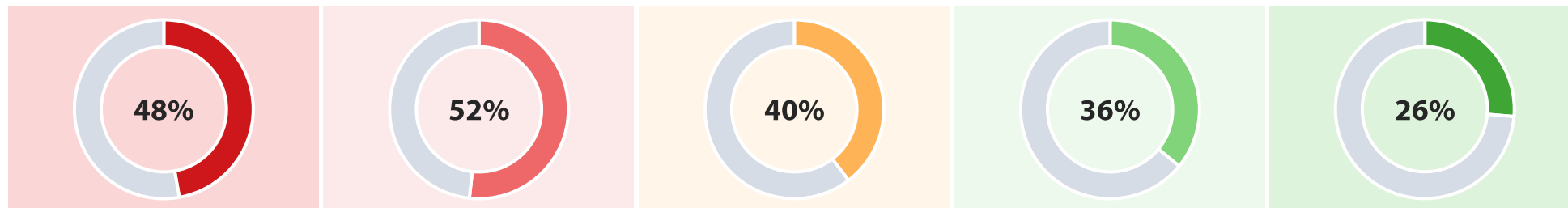
## HOW OFTEN DO YOU TAKE PART IN ANY ORGANISED ACTIVITIES OR EVENTS IN GUERNSEY?\*

Several times a week	7%	Several times a week	12%	Several times a week	18%	Several times a week	22%	Several times a week	35%
Once a week – Once a month	33%	Once a week – Once a month	38%	Once a week – Once a month	38%	Once a week – Once a month	43%	Once a week – Once a month	27%
Less than once a month but within the last year	19%	Less than once a month but within the last year	25%	Less than once a month but within the last year	22%	Less than once a month but within the last year	18%	Less than once a month but within the last year	17%
Not at all in the last year / Never	40%	Not at all in the last year / Never	25%	Not at all in the last year / Never	22%	Not at all in the last year / Never	17%	Not at all in the last year / Never	21%

## PARTICIPATE LESS THAN THEY DID 5 YEARS AGO

58%	44%	34%	29%	26%
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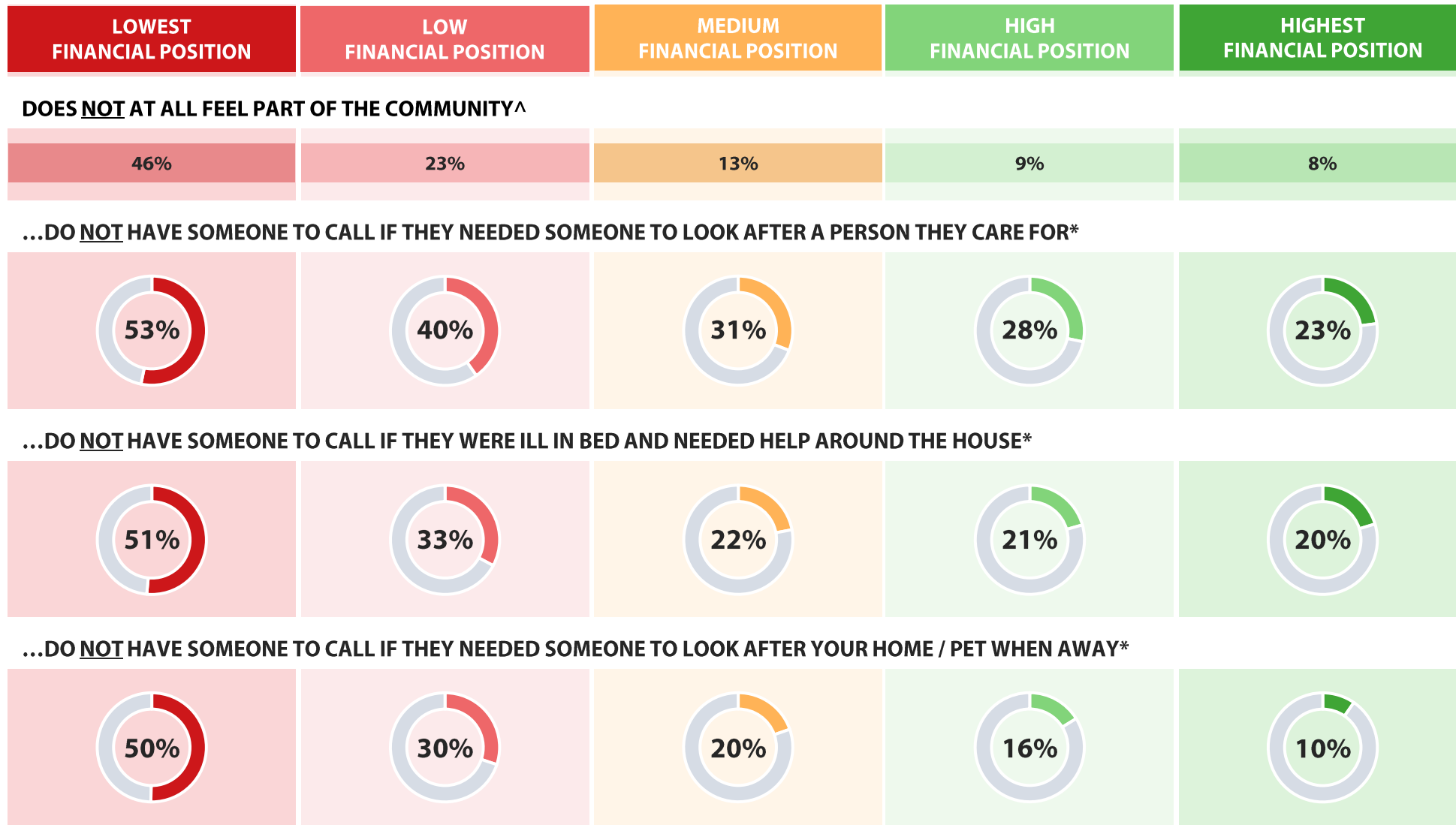
## WANT TO PARTICIPATE MORE IN ORGANISED ACTIVITIES



## WHAT PREVENTS YOU FROM TAKING PART IN ORGANISED ACTIVITIES?

<p><b>88%</b> said the <b>cost</b> of taking part was a barrier to participating more</p> <p><b>45%</b> blame <b>lack of time</b> due to work</p> <p><b>21%</b> said their <b>health-related</b> issues.</p>	<p><b>66%</b> said the <b>cost</b> of taking part was a barrier to participating more</p> <p><b>50%</b> blame <b>lack of time</b> due to work</p> <p><b>26%</b> blame lack of time due to <b>childcare responsibilities</b>.</p>	<p><b>55%</b> blame <b>lack of time</b> due to work for not participating more</p> <p><b>46%</b> said the <b>cost</b> of taking part was a barrier</p> <p><b>28%</b> were <b>worried</b> they would not feel welcome.</p>	<p><b>51%</b> blame <b>lack of time</b> due to work for not participating more</p> <p><b>27%</b> said the <b>cost</b> of taking part was a barrier</p> <p><b>23%</b> were <b>worried</b> they would not feel welcome.</p>	<p><b>38%</b> blame <b>lack of time</b> due to work for not participating more</p> <p><b>33%</b> were <b>worried</b> they would not feel welcome</p> <p><b>22%</b> said they <b>didn't have anyone</b> to go with.</p>
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# SOCIAL CONTACT AND SUPPORT: SUMMARY



# LIVING IN GUERNSEY: SUMMARY



## LOWEST FINANCIAL POSITION

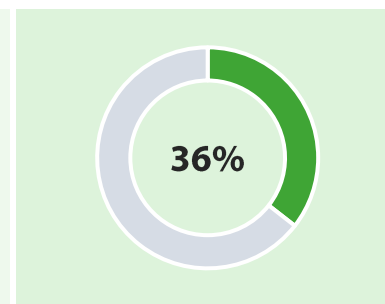
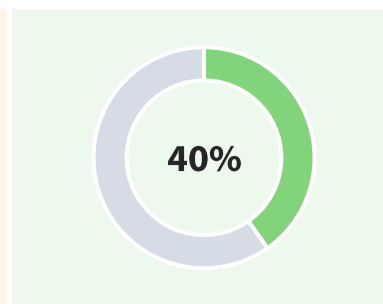
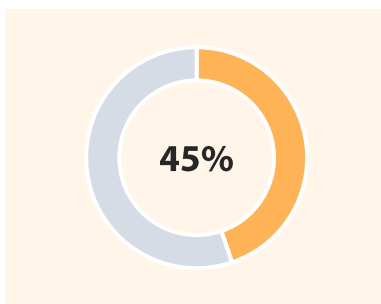
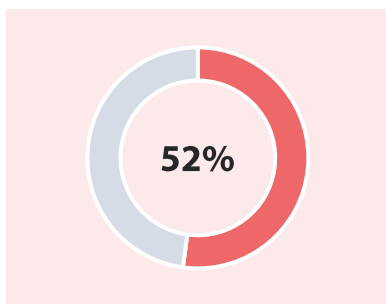
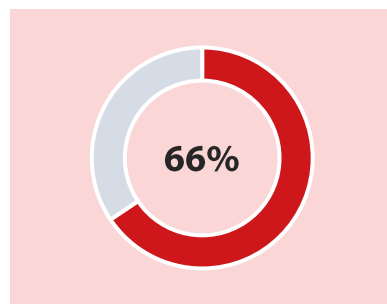
## LOW FINANCIAL POSITION

## MEDIUM FINANCIAL POSITION

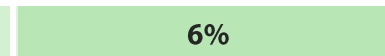
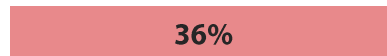
## HIGH FINANCIAL POSITION

## HIGHEST FINANCIAL POSITION

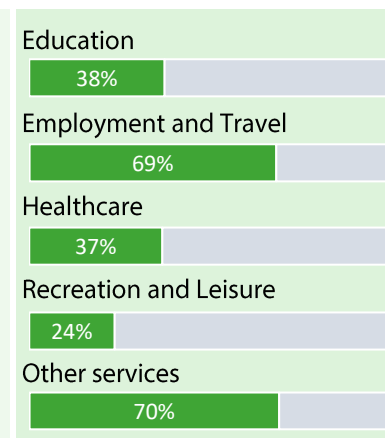
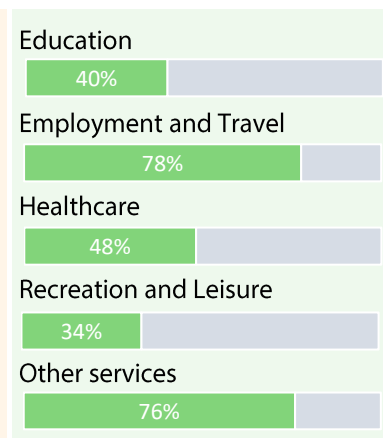
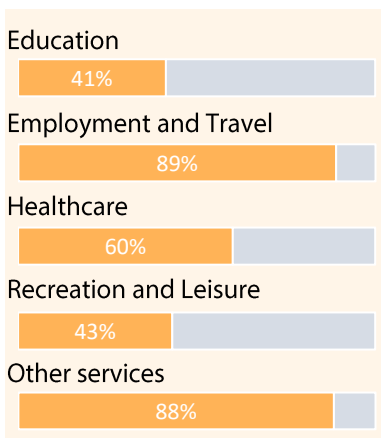
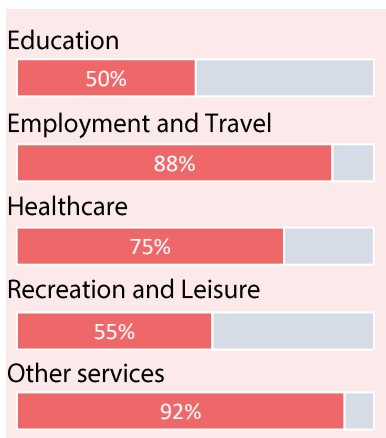
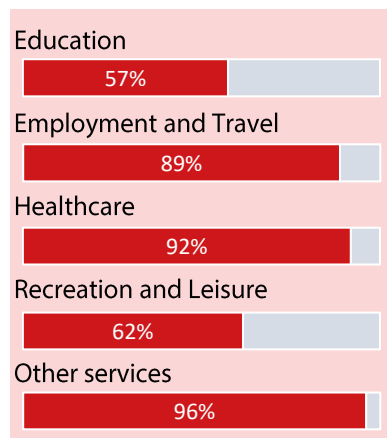
### HAVE ALWAYS LIVED IN GUERNSEY



### WOULD PREFER TO BE LIVING ELSEWHERE\*



### DISSATISFACTION OF ISLAND AMENITIES AND SERVICES\*





# ISLAND PRIORITIES: SUMMARY



LOWEST FINANCIAL POSITION	LOW FINANCIAL POSITION	MEDIUM FINANCIAL POSITION	HIGH FINANCIAL POSITION	HIGHEST FINANCIAL POSITION
<b>ISLAND HEALTHCARE SERVICES THAT SHOULD BE AVAILABLE TO EVERYONE IN GUERNSEY, REGARDLESS OF FINANCIAL CIRCUMSTANCES</b>				
<b>75%</b> GP & nurse appointments <b>80%</b> Emergency / ambulance services <b>70%</b> Dental care <b>59%</b> Eye care <b>69%</b> Prescriptions & medical aids	<b>71%</b> GP & nurse appointments <b>79%</b> Emergency / ambulance services <b>63%</b> Dental care <b>54%</b> Eye care <b>58%</b> Prescriptions & medical aids	<b>67%</b> GP & nurse appointments <b>78%</b> Emergency / ambulance services <b>61%</b> Dental care <b>52%</b> Eye care <b>57%</b> Prescriptions & medical aids	<b>64%</b> GP & nurse appointments <b>72%</b> Emergency / ambulance services <b>54%</b> Dental care <b>48%</b> Eye care <b>52%</b> Prescriptions & medical aids	<b>54%</b> GP & nurse appointments <b>71%</b> Emergency / ambulance services <b>38%</b> Dental care <b>39%</b> Eye care <b>41%</b> Prescriptions & medical aids
<b>SPECIALIST CARE SERVICES THAT SHOULD BE AVAILABLE TO EVERYONE IN GUERNSEY, REGARDLESS OF FINANCIAL CIRCUMSTANCES</b>				
<b>42%</b> Free transport to medical appointments <b>62%</b> Residential & nursing care <b>63%</b> Homecare for long-term need <b>62%</b> For adults with disabilities / additional needs <b>63%</b> For children with disabilities / additional needs	<b>29%</b> Free transport to medical appointments <b>54%</b> Residential & nursing care <b>61%</b> Homecare for long-term need <b>60%</b> For adults with disabilities / additional needs <b>56%</b> For children with disabilities / additional needs	<b>27%</b> Free transport to medical appointments <b>61%</b> Residential & nursing care <b>66%</b> Homecare for long-term need <b>64%</b> For adults with disabilities / additional needs <b>66%</b> For children with disabilities / additional needs	<b>25%</b> Free transport to medical appointments <b>59%</b> Residential & nursing care <b>66%</b> Homecare for long-term need <b>64%</b> For adults with disabilities / additional needs <b>65%</b> For children with disabilities / additional needs	<b>19%</b> Free transport to medical appointments <b>49%</b> Residential & nursing care <b>58%</b> Homecare for long-term need <b>58%</b> For adults with disabilities / additional needs <b>60%</b> For children with disabilities / additional needs
<b>EDUCATION SERVICES THAT SHOULD BE AVAILABLE TO EVERYONE IN GUERNSEY, REGARDLESS OF FINANCIAL CIRCUMSTANCES</b>				
<b>39%</b> Preschool <b>44%</b> Higher education <b>37%</b> Lifelong Learning <b>26%</b> Music lessons / instruments for children	<b>39%</b> Preschool <b>38%</b> Higher education <b>27%</b> Lifelong Learning <b>24%</b> Music lessons / instruments for children	<b>38%</b> Preschool <b>39%</b> Higher education <b>26%</b> Lifelong Learning <b>22%</b> Music lessons / instruments for children	<b>38%</b> Preschool <b>36%</b> Higher education <b>27%</b> Lifelong Learning <b>24%</b> Music lessons / instruments for children	<b>35%</b> Preschool <b>31%</b> Higher education <b>23%</b> Lifelong Learning <b>25%</b> Music lessons / instruments for children
<b>OTHER SERVICES THAT SHOULD BE AVAILABLE TO EVERYONE IN GUERNSEY, REGARDLESS OF FINANCIAL CIRCUMSTANCES</b>				
<b>36%</b> Free bus travel <b>46%</b> The library <b>33%</b> Broadband or internet connection <b>47%</b> Legal representation	<b>32%</b> Free bus travel <b>45%</b> The library <b>27%</b> Broadband or internet connection <b>43%</b> Legal representation	<b>29%</b> Free bus travel <b>55%</b> The library <b>27%</b> Broadband or internet connection <b>41%</b> Legal representation	<b>27%</b> Free bus travel <b>64%</b> The library <b>29%</b> Broadband or internet connection <b>38%</b> Legal representation	<b>28%</b> Free bus travel <b>60%</b> The library <b>25%</b> Broadband or internet connection <b>34%</b> Legal representation



Island Global Research

## Island Global Research

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IGR is a part of the BWCI Group